Part 1: Cash and cash equivalents

#### Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

1.	Does the debtor have any cash or cash equivalents	s?		
	☐ No. Go to Part 2.			
	Yes. Fill in the information below.			
	All cash or cash equivalents owned or controlled by	by the debtor		Current value of debtor's interest
2.	Cash on hand			\$9,247.00
3.	Checking, savings, money market, or financial bro	kerage accounts (Identify all)		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	Checking Accounts-See Attached List	Checking account		(\$39,115.30)
4.	Other cash equivalents (Identify all)			
	Name of institution (bank or brokerage firm)			
5.	Total of Part 1			(\$20.969.20)
	Add lines 2 through 4 (including amounts on any additional additio	tional sheets). Copy the total to line	80.	(\$29,868.30)
Р	art 2: Deposits and prepayments			
6.	Does the debtor have any deposits or prepayments	s?		
	☐ No. Go to Part 3.			
	Yes. Fill in the information below.			

Deb		wr LLC		Case number (if known)	21-33989
	Name				Current value of debtor's interest
7.	Deposits, including	g security deposits and utility	deposits		
	Description, including	ng name of holder of deposit			
7.1.	See attached L	ist of Security Deposits			\$29,103.71
8.	Prepayments, incl	uding prepayments on execut	ory contracts, leases, insuran	ce, taxes, and rent	
	Description, including	ng name of holder of prepaymer	nt		
9.	<b>Total of Part 2.</b> Add lines 7 through	8. Copy the total to line 81.			\$29,103.71
Pa	art 3: Accounts	receivable			
10.	Does the debtor ha	ave any accounts receivable?			
	No. Go to Part				
	Yes. Fill in the	information below.			Current value of
11.	Accounts receivab	nle			debtor's interest
	. 90 days old or less		_ \$0.00	=	<b>→</b> \$208,391.54
i i a	. 30 days old of less	face amount	doubtful or uncollectible a		Ψ200,031.04
11b	. Over 90 days old:	\$0.00 face amount	– \$0.00 doubtful or uncollectible a	=	<b>→</b> \$0.00
12	Total of Part 3	race amount	doubtful of difcollectible a	ccounts	
12.		nes 11a + 11b = line 12. Copy th	ne total to line 82.		\$208,391.54
Pa	art 4: Investme	nts			
12		wn any investments?			_
13.	_ 11	-			
	<ul><li>✓ No. Go to Part</li><li>✓ Yes. Fill in the</li></ul>	information below.			
	_			Valuation method	Current value of
14.	Mutual funds or pu	ublicly traded stocks not inclu	ded in Part 1	used for current value	debtor's interest
	Name of fund or	stock:			
15.	•	d stock and interests in incor ding any interest in an LLC, pa	•		
	Name of entity:		% of ownership:		
16.		s, corporate bonds, and other struments not included in Part	_		
	Describe:				
17.	Total of Part 4 Add lines 14 throug	h 16. Copy the total to line 83.			\$0.00
Pa	art 5: Inventory	, excluding agriculture a	assets		
18.	Does the debtor or	wn any inventory (excluding a	ariculture assets)?		
٠.	☐ No. Go to Part	, , ,	<u> </u>		
	_	information below.			DS
					, a.a.

Deb	tor	Smokinkwr LLC			Case number (if known) _2	1-33989
	Genera	Name I description	Date of the last physical	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
19.	Raw ma	aterials	inventory MM/DD/YYYY	(Where available)		
20.	Work in	n progress				
21.	Finishe	d goods, including goods held fo	r resale			
22.	Other in	nventory or supplies				
	Store I	nventory-See Attached			Debtor's Estimate	\$62,688.56
23.	Total of	f Part 5 es 19 through 22. Copy the total to	line 84.			\$62,688.56
24.	Is any o	of the property listed in Part 5 per	ishable?			
25.		y of the property listed in Part 5 b	een purchased v	within 20 days before	the bankruptcy was filed?	
	✓ No	s. Book value	Valuation me	ethod	Current	value
26.	Has an	y of the property listed in Part 5 b	een appraised by	y a professional with	in the last year?	
P	art 6:	Farming and fishing-related	d assets (othe	er than titled moto	or vehicles and land)	
27.	Does th	ne debtor own or lease any farmii	ng or fishing-rela	ted assets (other that	n titled motor vehicles and la	and)?
	☑ No.	Go to Part 7.  S. Fill in the information below.	.gg	(		<b>,</b>
	Genera	I description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
28.	Crops-	either planted or harvested		(Where available)		
29.	Farm a	nimals Examples: Livestock, poul	try, farm-raised fis	sh		
30.	Farm m	nachinery and equipment (Other t	han titled motor ve	ehicles)		
31.	Farm a	nd fishing supplies, chemicals, a	nd feed			
32.	Other fa	arming and fishing-related prope	rty not already lis	sted in Part 6		
33.	Total of	f Part 6. es 28 through 32. Copy the total to	line 85.			\$0.00
34.	Is the d	lebtor a member of an agriculturals. Is any of the debtor's property sto	I cooperative?	rative?		
35.	Has an	y of the property listed in Part 6 b	een purchased v	vithin 20 days before	the bankruptcy was filed?	
	□ No □ Yes	s. Book value	Valuation me	ethod	Current	value
36.	Is a dep	preciation schedule available for	any of the proper	rty listed in Part 6?		

Deb	otor	Smokinkwr LLC Name		Case number (if known)	21-33989
37.	Has an	y of the property listed in Part 6 been appraised by	y a professional withi	in the last year?	
P	art 7:	Office furniture, fixtures, and equipment	; and collectibles		
38.	Does t	he debtor own or lease any office furniture, fixture	s, equipment, or colle	ectibles?	
		. Go to Part 8. s. Fill in the information below.			
	Genera	al description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office	furniture	(Wilele available)		
40.	Office	fixtures			
41.		equipment, including all computer equipment and unication systems equipment and software			
42.	artwork	tibles Examples: Antiques and figurines; paintings, p ;; books, pictures, or other art objects; china and cryst eball card collections; other collections, memorabilia, or	al; stamp, coin,		
43.		of Part 7. es 39 through 42. Copy the total to line 86.			\$0.00
44.	Is a de		ty listed in Part 7?		
45.	Has an No		y a professional withi	in the last year?	
P	art 8:	Machinery, equipment, and vehicles			
46.	Does t	he debtor own or lease any machinery, equipment	, or vehicles?		
		. Go to Part 9. s. Fill in the information below.			
	Include	al description year, make, model, and identification numbers N, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Autom	obiles, vans, trucks, motorcycles, trailers, and title	ed farm vehicles		
48.		raft, trailers, motors, and related accessories Exam , motors, floating homes, personal watercraft, and fish	•		
49.	Aircraf	t and accessories			
50.		machinery, fixtures, and equipment (excluding farr nery and equipment)	n		
		urant Machinery & Equipment: \$485,642.99 ure & Fiextures: \$201,825.00			
	See A	ttached List		Debtor's Estiamte	\$687,467.99
51.		of Part 8.			\$687,467.99
	Add lin	es 47 through 50. Copy the total to line 87.			Ds
					BMH

Debto			Case nur	mber (if known)21-33	3989
	Name  Is a depreciation schedule available for any or No	of the property listed in	n Part 8?		
	☐ <sup>Yes</sup> Has any of the property listed in Part 8 been	appraised by a profess	sional within the last	year?	
	☑ No □ Yes				
Pai	rt 9: Real property				
54. I	Does the debtor own or lease any real prope	rty?			
	<ul><li>No. Go to Part 10.</li><li>✓ Yes. Fill in the information below.</li></ul>				
55.	Any building, other improved real estate, o	r land which the debto	r owns or in which th	ne debtor has an inter	est
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1.	Store 0978 6184 Hwy 6 N, Houston, TX 77084	Commercial Lease	\$0.00	Debtor's Estimate	\$0.00
55.2.	Store 1607 11401 Broadway St, #107, Pearland, TX 77584	Commercial Lease	\$0.00	Debtor's Estimate	\$0.00
55.3.	Store 2034 17045 Stuebner Airline Rd, Spring, TX 77379	Commercial Lease	\$0.00	Debtor's Estimate	\$0.00
55.4.	Store 1379 9440 Shady Dr, Houston, TX 77016	Commercial Lease	\$0.00	Debtor's Estimate	\$0.00
55.5.	Store 0774 532 Kingwood Dr, Kingwood, TX 77339	Commercial Lease	\$0.00	Debtor's Estimate	\$0.00
55.6.	Store 0003 2469 Dalworth St, Grand Prairie, TX 75050	Commercial Lease	\$0.00	Debtor's Estimate	\$0.00
55.7.	Store 0347 251 SW Wilshire Blvd, #126, Burleson, TX 76028	Commercial Lease	\$0.00	Debtor's Estimate	\$0.00
55.8.	Store 1748 3807 E Broad St, Mansfield, TX 76063	Commercial Lease	\$0.00	Debtor's Estimate	\$0.00
55.9.	Store 1750 6608 Gulf Fwy, #700, La Marque, TX 77568	Commercial Lease	\$0.00	Debtor's Estimate	\$0.00
55.10	3711 Belt Line Rd, Addison, TX 75001	Commercial Lease	\$0.00	Debtor's Estimate	\$0.00
55.11	Store 0426 6065 Sports Village Rd, Frisco, TX 75033	Commercial Lease	\$0.00	Debtor's Estimate	\$0.00

Deb	tor				Case number (if known) 21-33989			
Name								
55.1	55.12. <b>Store 2030</b>							
	7705	Fairdale Lane, Houston, TX	Commercial	l ease	\$0.00	Debtor's Estimate	\$0.00	
EC			<u>Johnner Jidi</u>		Ψ0.00	DODIOI O LOUINAL	, , , , , , , , , , , , , , , , , , , ,	
56.	Add the	r Part 9. current value on lines 55.1 through 55.6	6 and entries fro	m any additional she	eets. Cop	by the total to line 88.	\$0.00	
57.	Is a dep	oreciation schedule available for any o	of the property	listed in Part 9?				
	<b>☑</b> No							
	☐ Yes	3						
58.	Has an	y of the property listed in Part 9 been a	appraised by a	professional within	n the last	year?		
	<b>☑</b> No							
	☐ Yes	S						
Pa	rt 10:	Intangibles and Intellectual Pro	perty					
59.	Does th	ne debtor have any interests in intangi	ibles or intellec	tual property?				
	_	Go to Part 11.						
	☐ Yes	s. Fill in the information below.						
	Genera	l description	N	et book value of	Valuati	on method	Current value of	
				ebtor's interest	used fo	or current value	debtor's interest	
60.	Patents	s, copyrights, trademarks, and trade se		Vhere available)				
61.	Interne	t domain names and websites						
62.	License	es, franchises, and royalties						
63.	Custon	ner lists, mailing lists, or other compila	ations					
64.	Other i	ntangibles, or intellectual property						
65.	Goodw	ill						
66.	Total o	f Part 10.					\$0.00	
	Add line	es 60 through 65. Copy the total to line 8	39.				\$0.00	
67.	Do you	r lists or records include personally id	dentifiable infor	mation of custome	e <b>rs</b> (as de	fined in 11 U.S.C. §§	101(41A) and 107)?	
	□ No							
	☐ Yes	3						
68.	Is there	an amortization or other similar sche	edule available	for any of the prop	erty listed	d in Part 10?		
	□ No							
	☐ Yes							
69.		y of the property listed in Part 10 been	appraised by	a professional with	in the las	st year?		
	□ No							
	Yes	•						
Pa	rt 11:	All other assets						
70.	Does th	ne debtor own any other assets that ha	ave not vet bee	n reported on this	form?			
		all interests in executory contracts and u	-	•		his form.		
	<b>⋈</b> No.	Go to Part 12.						
	سا	s. Fill in the information below.						
	_							

Deb	otor	Smokinkwr LLC	Case number (if known)	21-33989			
71.	Notes i	Name		Current value of debtor's interest			
	Descrip	tion (include name of obligor)					
72.	2. Tax refunds and unused net operating losses (NOLs)						
	Descrip	tion (for example, federal, state, local)					
73.	3. Interests in insurance policies or annuities						
74.	Causes	of action against third parties (whether or not a lawsuit has been filed)	)				
75.		contingent and unliquidated claims or causes of action of every nature, ng counterclaims of the debtor and rights to set off claims					
76.	Trusts,	equitable or future interests in property					
77.	Other p	property of any kind not already listed Examples: Season tickets, country	club membership				
78.		f Part 11. es 71 through 77. Copy the total to line 90.		\$0.00			
79.	Has an	y of the property listed in Part 11 been appraised by a professional with	nin the last year?				

—os BMH Debtor Smokinkwr LLC Case number (if known) 21-33989 Case number (if known)

#### Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property	Current value of real property	
80.	Cash, cash equivalents, and financial assets.  Copy line 5, Part 1.	(\$29,868.30)		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$29,103.71		
82.	Accounts receivable. Copy line 12, Part 3.	\$208,391.54		
83.	Investments. Copy line 17, Part 4.	\$0.00		
84.	Inventory. Copy line 23, Part 5.	\$62,688.56		
85.	Farming and fishing-related assets.  Copy line 33, Part 6.	\$0.00		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00		
87.	Machinery, equipment, and vehicles.  Copy line 51, Part 8.	\$687,467.99		
88.	Real property. Copy line 56, Part 9		\$0.00	
89.	Intangibles and intellectual property.  Copy line 66, Part 10.	\$0.00		
90.	All other assets. Copy line 78, Part 11.	+ \$0.00	_	
91.	<b>Total.</b> Add lines 80 through 90 for each column. 91a.	\$957,783.50	+ 91b. <b>\$0.00</b>	
92.	Total of all property on Schedule A/B. Lines 91a + 91	b = 92		\$957,783.50

— DS BMH

# SMOKINKWR LLC dba DICKEYS BARBECUE PIT Bank Accounts

Accoun #	Account	Last 4 digits	Туре	Detail type	Description	Balance
1000	Susser Bank Main Operating	2764	Bank	Checking		2,194.34
1100	Chase Main Operating (5695)	5695	Bank	Checking		-42,700.80
1105	Payroll Chase Bank	0722	Bank	Checking		0.00
1106	Payroll Susser Bank	3473	Bank	Checking		-2,878.88
1110	CHASE BUS PREM SAV (3723)	3723	Bank	Savings		7.18
1115	TX-0774 Kingwood Chase	6303	Bank	Checking		0.00
1120	TX-0978 Hwy 6 Chase	1152	Bank	Checking		0.00
1125	TX-1379 Shady Chase	0698	Bank	Checking		0.00
1130	TX-1607 Pearland Chase	1160	Bank	Checking		0.00
1131	TX-0347 Burleson Chase	2651	Bank	Checking		0.00
1132	TX-0003 Grand Prairie Chase	2669	Bank	Checking		0.00
1133	TX-1748 Mansfield Chase	2677	Bank	Checking		0.00
1134	TX-0087 Addison Chase	2685	Bank	Checking		0.00
1135	TX-2034 Spring Chase	0730	Bank	Checking		0.00
1136	TX-1750 LaMarque Chase	2701	Bank	Checking		0.00
1150	TX-0978 Hwy 6 Susser	3499	Bank	Checking		0.00
1151	TX-0774 Kingwood Susser	3739	Bank	Checking		0.00
1152	TX-2034 Spring Susser	3663	Bank	Checking		0.00
1153	TX-1607 Pearland Susser	3689	Bank	Checking		0.00
1154	TX-1379 Shady Susser	3721	Bank	Checking		0.00
1155	TX-1750 LaMarque Susser	3705	Bank	Checking		0.00
1156	TX-1748 Mansfield Susser	3614	Bank	Checking		0.00
1157	TX-0087 Addison Susser	3531	Bank	Checking		0.00
1158	TX-0426 Frisco Susser	3515	Bank	Checking		0.00
1159	TX-0347 Burleson Susser	3788	Bank	Checking		0.00
1160	TX-0003 Grand Prairie Susser	3630	Bank	Checking		0.00
1161	TX-1899 Food Truck Susser	4349	Bank	Checking		0.00
1162	TX-2030 Ghost Susser	4380	Bank	Checking		0.00
1163	Checking-3028 Susser	3028	Bank	Checking		0.00
1175	Petty Cash-Stores Bank		Bank	Cash on hand		9,247.00
	Square Online		Bank			4,262.86
					Total	(29,868.30)

Saturday, Jan 08, 2022 09:56:50 AM GMT-8

#### **Dickeys Barbecue Pit**

1700 Security Deposits Ending Balance: \$29,103.71

Date	Ref No.	Payee	Memo	Class	Decrease	Increase	Stat	Balance
	Type	Account		Store			Auto	
08/03/2021		Armish LLC	6th Installment Payment for Rent	TX-0426 Frisco		\$1,037.00		\$29,103.71
	Expense	1100 Chase Main Operating (5695)						
06/14/2021		Armish LLC	5th Installment for Security Deposit	TX-0426 Frisco		\$1,037.00		\$28,066.71
	Expense	1000 Susser Bank Main Operating						
04/19/2021		Armish LLC	4th Installment for Security Deposit	TX-0426 Frisco		\$1,037.00		\$27,029.71
	Expense	1000 Susser Bank Main Operating						
04/12/2021		Town of Addison	CONS COLL TOWN OF ADDISON PPD	TX-0087 Addison		\$750.00		\$25,992.71
	Expense	1000 Susser Bank Main Operating						
03/25/2021	0183	Armish LLC		TX-0426 Frisco		\$1,037.00		\$25,242.71
	Bill	2100 Accounts Payable (A/P)						
03/22/2021		Remington Addison Plaza, LLC		TX-0087 Addison		\$1,525.71		\$24,205.71
	Bill	2100 Accounts Payable (A/P)						
02/27/2021	0182	Armish LLC	Deposit March 2021	TX-0426 Frisco		\$1,037.00		\$22,680.00
	Bill	2100 Accounts Payable (A/P)						
01/27/2021	0177	Armish LLC	February 2021	TX-0426 Frisco		\$1,037.00		\$21,643.00
	Bill	2100 Accounts Payable (A/P)						
12/28/2020	10438	R.B.A.S Properties III		TX-0347 Burleson		\$2,900.00		\$20,606.00
	Check	1100 Chase Main Operating (5695)						
09/23/2020	10323	Theiss Investments LLC	Security Deposit for Dickeys TX2034	TX-2034 Spring		\$5,000.00		\$17,706.00
	Check	1100 Chase Main Operating (5695)		Dickeys TX-2034				
08/18/2020	10125	Kleinwood M.U.D.	Water Deposit	TX-2034 Spring		\$700.00		\$12,706.00
	Check	1100 Chase Main Operating (5695)		Dickeys TX-2034				
07/01/2020	5	TAALVI LLC	Check # 1032 Security Deposit			\$12,006.00		\$12,006.00
	Journal	-Split-		Dickeys TX-1607				

# 22. Inventory

# **SMOKINKWR LLC Store Inventory**

#### 14-Dec-21

TX-0978	\$4,525.38
TX-0774	\$4,898.07
TX-1607	\$4,675.89
TX-1379	\$5,076.56
TX-2030	\$3,689.56
TX-2034	\$8,128.79
TX-1748	\$3,833.92
TX-1750	\$4,141.05
TX-0347	\$3,869.36
TX-0426	\$1,275.25
TX-0087	\$4,143.37
TX-0675	\$4,657.64
TX-0774	\$4,898.07
TX-0003	\$4,125.40
TX-1899	\$750.25

Total

\$62,688.56

# SMOKINKWR LLC Total Asset List For All Stores

Section 3 - Machin	nery & Equipment	
1	Smoker	124,600.00
2	Hood	44,000.00
3	Walk-in Refrigerator	27,500.00
4	Clymate IQ Heated Cab	31,100.00
5	Nugget Ice Maker	22,300.00
6	Restaurant Equipment	180,842.99
7	Serving Line	31,600.00
8	Beverage Bar	16,700.00
9	Technology In a Box (TIB)	7,000.00
	Machinery & Equipment (Sub-total)	485,642.99
Section 4 - Leaseh	old Improvements/Misc. Property	
1	Furniture and Fixtures 2018	201,825.00
	Leasehold Improvements/Misc. Property	201,825.00
	Total Assests	687,467.99

# DocuSign Envelope ID: 36B3 @35275215353789 - CADSCIDENT S9 Filed in TXSB on 01/20/22 Page 13 of 72 50. Restaurant Machinery & Equipment

Section 3 - Machinery	<u>&amp; Equipment</u>		
1	Smoker	2018	7,500.00
2	Hood	2018	3,500.00
3	Walk-in Refrigerator	2018	2,500.00
4	Clymate IQ Heated Cab	2018	3,600.00
5	Nugget Ice Maker	2018	2,500.00
6	Restaurant Equipment	2018	12,500.00
7	Serving Line	2018	1,500.00
8	Beverage Bar	2018	1,500.00
9	Technology In a Box (TIB)	2018	500.00
	Machinery & Equipment (Sub-	total)	35,600.00
Section 4 - Leasehold I	mprovements/Misc. Property		
1	Furniture and Fixtures	2018	9,500.00
	Leasehold Improvements/Mis	c. Property	9,500.00
	Total Assests		45,100.00

Section 3 - Machin	ery & Equipment		
1	Smoker	2018	8,900.00
2	Hood	2018	4,500.00
3	Walk-in Refrigerator	2018	2,500.00
4	Clymate IQ Heated Ca	2018	2,500.00
5	Nugget Ice Maker	2018	2,500.00
6	Restaurant Equipment	2018	12,000.00
7	Serving Line	2018	3,500.00
8	Beverage Bar	2018	2,500.00
9	Technology In a Box (T	2018	500.00
	<b>Machinery &amp; Equipment</b>	(Sub-total)	39,400.00
Section 4 - Leaseh	old Improvements/Misc. Propert	·v	
1	Furniture and Fixtures	2018	7,800.00
	Leasehold Improvements	s/Misc. Property	7,800.00
	Total Assests		47,200.00

Section 3 - Machin	ery & Equipment		
1	Smoker	2018	2,500.00
2	Hood	2018	2,500.00
3	Walk-in Refrigerator	2018	1,500.00
4	Clymate IQ Heated Ca	2018	1,500.00
5	Nugget Ice Maker	2018	800.00
6	Restaurant Equipment	2018	12,500.00
7	Serving Line	2018	2,500.00
8	Beverage Bar	2018	500.00
9	Technology In a Box (T	2018	500.00
	Machinery & Equipment	(Sub-total)	24,800.00
Section 4 - Leaseho	old Improvements/Misc. Propert	¥	
1	Furniture and Fixtures	2018	7,965.00
	Leasehold Improvements	/Misc. Property	7,965.00
	Total Assests		32,765.00



Section 3 - Machine	ery & Equipment		
1	Smoker	2018	7,500.00
2	Hood	2018	4,500.00
3	Walk-in Refrigerator	2018	2,500.00
4	Clymate IQ Heated Cab	2018	1,500.00
5	Nugget Ice Maker	2018	1,500.00
6	Restaurant Equipment	2018	12,500.00
7	Serving Line	2018	3,600.00
8	Beverage Bar	2018	1,500.00
9	Technology In a Box (TIB	2018	500.00
	Machinery & Equipment (S	ub-total)	35,600.00
Section 4 - Leaseho	ld Improvements/Misc. Property		
1	Furniture and Fixtures	2018	8,500.00
	Leasehold Improvements/I	Misc. Property	8,500.00
	Total Assests		44,100.00

Section 3 - Machin	ery & Equipment		
1	Smoker	2018	7,800.00
2	Hood	2018	2,500.00
3	Walk-in Refrigerator	2018	2,500.00
4	Clymate IQ Heated Ca	2018	1,500.00
5	Nugget Ice Maker	2018	1,500.00
6	Restaurant Equipment	2018	12,500.00
7	Serving Line	2018	1,500.00
8	Beverage Bar	2018	1,200.00
9	Technology In a Box (T	2018	500.00
	Machinery & Equipment	(Sub-total)	31,500.00
Section 4 - Leaseho	old Improvements/Misc. Propert	Y	
1	Furniture and Fixtures	2018	15,650.00
	Leasehold Improvements	s/Misc. Property	15,650.00
	Total Assests		47,150.00

Section 3 - Machin	ery & Equipment		
1	Smoker	2018	7,500.00
2	Hood	2018	5,400.00
3	Walk-in Refrigerator	2018	2,500.00
4	Clymate IQ Heated Ca	2018	1,500.00
5	Nugget Ice Maker	2018	1,500.00
6	Restaurant Equipment	2018	8,500.00
7	Serving Line	2018	3,500.00
8	Beverage Bar	2018	1,500.00
9	Technology In a Box (T	2018	500.00
	<b>Machinery &amp; Equipment</b>	(Sub-total)	32,400.00
Section 4 - Leaseho	old Improvements/Misc. Propert	Y	
1	Furniture and Fixtures	2018	9,800.00
	Leasehold Improvements	/Misc. Property	9,800.00
	<b>Total Assests</b>		42,200.00

# DocuSign Envelope ID: 36B3 6033-2752 1535 9789 - CADSCIDENT 59 Filed in TXSB on 01/20/22 Page 19 of 72 **50. Restaurant Machinery & Equipment**

Section 3 - Machin	nery & Equipment		
1	Smoker	2018	12,500.00
2	Hood	2018	5,200.00
3	Walk-in Refrigerator	2018	2,500.00
4	Clymate IQ Heated Ca	2018	1,500.00
5	Nugget Ice Maker	2018	-
6	Restaurant Equipment	2018	11,500.00
7	Serving Line	2018	500.00
8	Beverage Bar	2018	500.00
9	Technology In a Box (T	2018	500.00
	<b>Machinery &amp; Equipment</b>	(Sub-total)	34,700.00
Section 4 - Leaseh	old Improvements/Misc. Propert	·Y	
1	Furniture and Fixtures	2018	26,520.00
	Leasehold Improvements	s/Misc. Property	11,500.00
	Total Assests		46,200.00

Section 3 - Machin	ery & Equipment		
1	Smoker	2018	7,800.00
2	Hood	2018	5,400.00
3	Walk-in Refrigerator	2018	3,500.00
4	Clymate IQ Heated Ca	2018	1,500.00
5	Nugget Ice Maker	2018	-
6	Restaurant Equipment	2018	7,800.00
7	Serving Line	2018	3,500.00
8	Beverage Bar	2018	-
9	Technology In a Box (T	2018	500.00
	<b>Machinery &amp; Equipment</b>	(Sub-total)	30,000.00
Section 4 - Leaseho	old Improvements/Misc. Propert	v	
1	Furniture and Fixtures	2018	7,500.00
-	Leasehold Improvements		7,500.00
	Total Assests		37,500.00

Section 3 - Machin	ery & Equipment		
1	Smoker	2018	9,800.00
2	Hood	2018	3,500.00
3	Walk-in Refrigerator	2018	2,500.00
4	Clymate IQ Heated Ca	2018	1,500.00
5	Nugget Ice Maker	2018	3,000.00
6	Restaurant Equipment	2018	18,442.99
7	Serving Line	2018	3,500.00
8	Beverage Bar	2018	1,500.00
9	Technology In a Box (T	2018	500.00
	<b>Machinery &amp; Equipment</b>	(Sub-total)	44,242.99
Section 4 - Leaseho	old Improvements/Misc. Propert	<u>SY</u>	
1	Furniture and Fixtures	2018	15,500.00
	Leasehold Improvements	s/Misc. Property	15,500.00
	Total Assests		59,742.99

Section 3 - Machin	ery & Equipment		
1	Smoker	2018	12,000.00
2	Hood	2018	3,500.00
3	Walk-in Refrigerator	2018	2,500.00
4	Clymate IQ Heated Ca	2018	1,500.00
5	Nugget Ice Maker	2018	1,500.00
6	Restaurant Equipment	2018	8,600.00
7	Serving Line	2018	3,500.00
8	Beverage Bar	2018	1,500.00
9	Technology In a Box (T	2018	500.00
	<b>Machinery &amp; Equipment</b>	(Sub-total)	35,100.00
Section 4 Leaseh	old Improvements/Miss Propert		
•	old Improvements/Misc. Propert	<del></del>	12 600 00
1	Furniture and Fixtures	2018	12,600.00
	Leasehold Improvements	s/Misc. Property	12,600.00
	<b>Total Assests</b>		47,700.00

Section 3 - Machin	ery & Equipment		
1	Smoker	2018	7,800.00
2	Hood	2018	3,500.00
3	Walk-in Refrigerator	2018	2,500.00
4	Clymate IQ Heated Ca	2018	3,000.00
5	Nugget Ice Maker	2018	3,000.00
6	Restaurant Equipment	2018	7,500.00
7	Serving Line	2018	4,500.00
8	Beverage Bar	2018	1,500.00
9	Technology In a Box (T	2018	500.00
	<b>Machinery &amp; Equipment</b>	(Sub-total)	33,800.00
Section 4 - Leaseho	old Improvements/Misc. Propert	x <b>y</b>	
1	Furniture and Fixtures	2018	18,590.00
	Leasehold Improvements	s/Misc. Property	18,590.00
	Total Assests		52,390.00

Section 3 - Machinery & Equipment					
1	Smoker	2018	9,000.00		
2	Hood	2018	-		
3	Walk-in Refrigerator	2018	-		
4	Clymate IQ Heated Ca	2018	3,000.00		
5	Nugget Ice Maker	2018	1,500.00		
6	Restaurant Equipment	2018	8,500.00		
7	Serving Line	2018	-		
8	Beverage Bar	2018	-		
9	Technology In a Box (T	2018	500.00		
	22,500.00				
Section 4 - Leasehold Improvements/Misc. Property					
1	Furniture and Fixtures	2018	8,900.00		
	Leasehold Improvements	s/Misc. Property	8,900.00		
	Total Assests		31,400.00		

Section 3 - Machin	nery & Equipment			
1	Smoker	2018	12,000.00	
2	Hood	2018	-	
3	Walk-in Refrigerator	2018	-	
4	Clymate IQ Heated Ca	2018	3,500.00	
5	Nugget Ice Maker	2018	1,500.00	
6	Restaurant Equipment	2018	24,000.00	
7	Serving Line	2018	-	
8	Beverage Bar	2018	1,500.00	
9	Technology In a Box (T	2018	500.00	
	<b>Machinery &amp; Equipment</b>	(Sub-total)	43,000.00	
Section 4 - Leasehold Improvements/Misc. Property				
1	Furniture and Fixtures	2018	26,500.00	
Leasehold Improvements/Misc. Property			26,500.00	
	69,500.00			

E	II in this in	formation to	identify the case	e:			
De	ebtor name	Smokinkwr I	_LC				
Ur	nited States Ba	ankruptcy Court f	or the: <b>SOUTHERN</b>	I DISTRICT OF TEXAS			
Ca	ase number	21-33989				☐ Check if this	is an
	known)					amended fili	ng
Of	ficial Form	n 206D					
Sc	hedule D	: Creditors	Who Have C	laims Secured by Prope	erty		12/15
Be a	as complete a	nd accurate as	possible.		-		
1.	Do any cred	itors have claim	s secured by debto	r's property?			
	•		•	n to the court with debtor's other sched	dules. Debt	tor has nothing else t	o report on this form.
$\overline{\mathbf{Q}}$	Yes. Fill in a	II of the informati	on below.				
P	art 1: Lis	st Creditors V	Who Have Secur	ed Claims			
2.	•		creditors who have e creditor separately	e secured claims. If a creditor has more for each claim.	ore	Column A  Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.	Creditor's			Describe debtor's property that is subject to a lien		\$467.71	\$0.00
		s mailing addres	ss	INVENTORY, FURNITURE, EQI	UIPMENT		
		-	, Bragg & Allen	Describe the lien			
	P.O. Box	c 1269		Statutory Lien			
				Is the creditor an insider or related	d party?		
	Round F	Rock T	X 78680-1269	. ☑ <sup>No</sup> □ Yes			
	Creditor's	s email address	, if known	」 Is anyone else liable on this claim	.2		
	Date deb	t was incurred	2021	No No	1:		
	Last 4 dig	gits of account		Yes. Fill out Schedule H: Code	ebtors (Offic	cial Form 206H)	
	number		1 0 6 7	As of the petition filing date, the c	laim is:		
		ole creditors have property?	e an interest in	Check all that apply.  Contingent			
	₩ No	property.		☐ Unliquidated			
	Yes.	Specify each cre or, and its relativ	editor, including this e priority.	☑ Disputed			
118	24 FM 2305	, Belton, Texas	s 76513-5434				

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,646,808.03

Debtor	Smokinkwr LLC	Case number	(if known) <b>21-33989</b>	
Part			Column A Amount of claim	Column B Value of collateral
	nis page only if more space is needed. Contine tially from the previous page.	nue numbering the lines	Do not deduct the value of collateral.	that supports this claim
2.2	Creditor's name Brazoria County Tax Assessor-Collecto	Describe debtor's property that is subject to a lien	\$2,786.16	\$20,000.00
	Creditor's mailing address c/o Michael J. Darlow	FURN FIXT EQUIP INV OTHER PERSON  Describe the lien	NAL	
	Purdue Brandon Fielder Collins	Property Taxes / Statutory Lien		
	1235 North Loop West #600	Is the creditor an insider or related party?		
	Houston TX 77008	☑ No		
	Creditor's email address, if known mdarlow@pbfcm.com	☐ Yes Is anyone else liable on this claim? ☑ No		
	Date debt was incurred 2021			
	Last 4 digits of account	Yes. Fill out Schedule H: Codebtors (Offi	cial Form 206H)	
	number <u>0 0 2 2</u>	As of the petition filing date, the claim is:		
	Do multiple creditors have an interest in	Check all that apply.		
	the same property?  No	☐ Contingent ☐ Unliquidated		
	✓ No  Yes. Have you already specified the	Disputed		
	relative priority?	_		
	No. Specify each creditor, including this creditor, and its relative priority.	3		
	Yes. The relative priority of creditors is specified on lines			
2.3	Creditor's name City of Waco & Waco ISD	Describe debtor's property that is subject to a lien	\$1,172.96	\$0.00
	Creditor's mailing address c/o McCreary, Veselka, Bragg & Allen, F	MERCH INV, SUP, FFE  Describe the lien		
	P.O. Box 1269	Statutory Lien		
		Is the creditor an insider or related party?		
	Round Rock TX 78680-1269	☑ No		
	Creditor's email address, if known	☐ Yes		
	tleday@mvbalaw.com	Is anyone else liable on this claim?		
	Date debt was incurred 2021	☑ No	- '-   F 000  \)	
	Last 4 digits of account	Yes. Fill out Schedule H: Codebtors (Offi	ciai Form 206H)	
	number <u>7 8 5 0</u>	As of the petition filing date, the claim is: Check all that apply.		
	Do multiple creditors have an interest in the same property?	Contingent		
	, ✓ No	Unliquidated		
	Yes. Have you already specified the relative priority?	□ Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.	S		
	Yes. The relative priority of creditors is specified on lines			

3840 Eagles Nest Trl, Burleson, Texas 76028-3643

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Debtor	Smokinkwr LLC	Case number	(if known) 21-33989		
Part			Column A Amount of claim	Column B Value of collateral	
	nis page only if more space is needed. Containtially from the previous page.	tinue numbering the lines	Do not deduct the value of collateral.	that supports this claim \$958,548.09	
2.4	Creditor's name Cloud Fund LLC Creditor's mailing address 400 Rella Blvd, #165-101	Describe debtor's property that is subject to a lien Accounts Receivables, Equipment Describe the lien Agreement	\$170,729.00		
	Suffern NY 10901 Creditor's email address, if known	<ul> <li>Is the creditor an insider or related party?</li> <li>✓ No</li> <li>✓ Yes</li> <li>Is anyone else liable on this claim?</li> </ul>			
	Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No Yes. Have you already specified the relative priority?	<ul> <li>No</li> <li>✓ Yes. Fill out Schedule H: Codebtors (Official Form 206H)</li> <li>As of the petition filing date, the claim is:         <ul> <li>Check all that apply.</li> <li>Contingent</li> <li>Unliquidated</li> <li>✓ Disputed</li> </ul> </li> </ul>			
	No. Specify each creditor, including the creditor, and its relative priority.	nis			

For Card Account Receivables held by Chase Merchant Bank: 1) US FOODS INC; 2) Everest Business Funding; 3) Fox Capital Group Inc; 4) Roc Funding Group; 5) Cloud Fund LLC; 6) Overnight Capital; 7) Forward Financing, LLC; 8) Wynwood Capital Group LLC; 9) Spark Funding LLC. For Credit Card Accounts Receivables held by GrubHub: 1) US FOODS INC; 2) Everest Business Funding; 3) Fox Capital Group Inc; 4) Roc Funding Group; 5) Cloud Fund LLC; 6) Overnight Capital; 7) Forward Financing, LLC; 8) Wynwood Capital Group LLC; 9) Spark Funding LLC. For Credit Card Accounts Receivables held by DoorDash, Inc: 1) US FOODS INC; 2) Everest Business Funding; 3) Fox Capital Group Inc; 4) Roc Funding Group; 5) Cloud Fund LLC; 6) Overnight Capital; 7) Forward Financing, LLC; 8) Wynwood Capital Group LLC; 9) Spark Funding Group; 5) Cloud Fund LLC; 6) Overnight Capital; 7) Forward Financing, LLC; 8) Wynwood Capital Group Inc; 4) Roc Funding Group; 5) Cloud Fund LLC; 6) Overnight Capital; 7) Forward Financing, LLC; 8) Wynwood Capital Group LLC; 9) Spark Funding LLC. For Store Inventory-See Attached: 1) US FOODS INC; 2) Fox Capital Group Inc; 3) Roc Funding Group; 4) Cloud Fund LLC; 5) Overnight Capital; 6) Forward Financing, LLC; 7) Spark Funding LLC. For Restaurant Machinery & Equipment: \$485,642.99 Furniture & Fiextures: \$201,825.00 See Attached List: 1) US FOODS INC; 2) Fox Capital Group Inc; 3) Roc Funding Group; 4) Cloud Fund LLC; 5) Overnight Capital; 6) Forward Financing, LLC; 7) Spark Funding LLC.

П	Yes.	The relative priority of creditors is
	speci	fied on lines

Debtor	Smokinkwr LLC Case number (if known) 21-33989			
Part			Column A Amount of claim	Column B Value of collateral
	nis page only if more space is needed. Conti tially from the previous page.	nue numbering the lines	Do not deduct the value of collateral.	that supports this claim
2.5	Creditor's name Collin County Tax Assessor	Describe debtor's property that is subject to a lien	\$1,725.06	\$79,885.00
	Creditor's mailing address 2300 Bloomdale Rd. Ste 2324	Business Personal Property  Describe the lien  Property Taxes / Statutory Lien		
	McKinney TX 75071  Creditor's email address, if known	Is the creditor an insider or related party?  ✓ No  ☐ Yes  Is anyone else liable on this claim?		
	Date debt was incurred  Last 4 digits of account number	✓ No ☐ Yes. Fill out Schedule H: Codebtors (Office As of the petition filing date, the claim is:	cial Form 206H)	
	Do multiple creditors have an interest in the same property?  No	Check all that apply.  Contingent Unliquidated		
	Yes. Have you already specified the relative priority?  No. Specify each creditor, including thi	Disputed		
	creditor, and its relative priority.  Yes. The relative priority of creditors is specified on lines			
2.6	Creditor's name Cypress-Fairbanks ISD Tax Collector	Describe debtor's property that is subject to a lien	\$6,906.96	\$10,000.00
	Creditor's mailing address 10494 Jones Rd #106	Business Personal Property CMP F&F INV M&E		
		Property Taxes / Statutory Lien		
	Houston TX 77065  Creditor's email address, if known	Is the creditor an insider or related party?  No Yes		
	Date debt was incurred         2015-2021           Last 4 digits of account number         5         9         7         1	Is anyone else liable on this claim?  No Yes. Fill out Schedule H: Codebtors (Office)	cial Form 206H)	
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
	✓ No ☐ Yes. Have you already specified the relative priority?	☐ Contingent ☐ Unliquidated ☐ Disputed		
	No. Specify each creditor, including thi creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			

6184 Highway 6 N Store

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Debtor	Smokinkwr LLC		Case number	(if known) 21-33989			
Part	1: Additional Page	•		Column A Amount of claim	Column B Value of collateral		
	nis page only if more spac stially from the previous pa		nue numbering the lines	Do not deduct the value of collateral.	that supports this claim		
2.7	Creditor's name Dallas County Tax Office Creditor's mailing address PO Box 139066		Describe debtor's property that is subject to a lien	\$2,164.54	\$20,000.00		
			Business Personal Property  Describe the lien  Property Taxes / Statutory Lien				
			Is the creditor an insider or related party?				
	Dallas TX 75313-9066  Creditor's email address, if known		✓ No ☐ Yes	✓ No ☐ Yes			
	Date debt was incurred	Various	Is anyone else liable on this claim?				
	Last 4 digits of account number	0 0 0 0	Yes. Fill out <i>Schedule H: Codebtors</i> (Offine As of the petition filing date, the claim is:	icial Form 206H)			
	Do multiple creditors have the same property?	e an interest in	Check all that apply.  Contingent				
	✓ No ☐ Yes. Have you already relative priority?	y specified the	☐ Unliquidated ☐ Disputed				
	<ul> <li>No. Specify each creditor, including this creditor, and its relative priority.</li> <li>Yes. The relative priority of creditors is specified on lines</li> </ul>		5				
2.8	Creditor's name Dallas County Tax Offi	ce	Describe debtor's property that is subject to a lien	\$1,800.63	\$20,000.00		
	Creditor's mailing addres	ss	Business Personal Property  Describe the lien				
			Property Taxes / Statutory Lien				
	Dallas T	X 75313-9066	Is the creditor an insider or related party?  No				
	Creditor's email address,	if known	Yes				
	Date debt was incurred	Various	Is anyone else liable on this claim?  No  Yes. Fill out Schedule H: Codebtors (Offi	ficial Form 206U)			
	Last 4 digits of account number	8 1 9 4	As of the petition filing date, the claim is:	2001.7			
	Do multiple creditors hav the same property?	e an interest in	Check all that apply.  Contingent				
	✓ No ✓ Yes. Have you already relative priority?	y specified the	☐ Unliquidated ☐ Disputed				
		creditor, including this ative priority.	S				
	Yes. The relative p	priority of creditors is					

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Debtor	Smokinkwr LLC		Case number (	if known) 21-33989	
Part	1: Additional Page			Column A Amount of claim	Column B Value of collateral
	his page only if more space is need ntially from the previous page.	ded. Continue nu	umbering the lines	Do not deduct the value of collateral.	that supports this claim
2.9	Creditor's name Everest Business Funding		cribe debtor's property that is ject to a lien	\$232,825.00	\$208,391.54
	Creditor's mailing address 5 West 37th St, #110	Desc Agre	cribe the lien		
	New York NY 100		e creditor an insider or related party? No		
	Creditor's email address, if known		Yes		
	Date debt was incurred 8/2/20 Last 4 digits of account number	21	nyone else liable on this claim?  No  Yes. Fill out Schedule H: Codebtors (Office)  If the petition filing date, the claim is:  ck all that apply.	cial Form 206H)	
	Do multiple creditors have an interthe same property?  ☐ No ☐ Yes. Have you already specified relative priority?		Contingent Unliquidated Disputed		
2.10	reditor, and its relative priority of specified on lines 2.4  Creditor's name Forward Financing, LLC	creditors is  Description	cribe debtor's property that is ject to a lien	\$120,000.00	\$958,548.09
	Creditor's mailing address 53 State St, 20th Floor		counts Receivables, Equipment, Investigate the lien  eement  e creditor an insider or related party?	entory10	
	Boston MA 021		No		
	Creditor's email address, if known	,			
	Date debt was incurred	2021	nyone else liable on this claim?  No  Yes. Fill out Schedule H: Codebtors (Office of the petition filing date, the claim is: ck all that apply.  Contingent Unliquidated Disputed	cial Form 206H)	
	specified on lines 2.4	_			

Debtor	Smokinkwr LLC	Case number	mber (if known) 21-33989		
Part		anno mumbonio atto line -	Column A Amount of claim	Column B Value of collateral	
	nis page only if more space is needed. Conti tially from the previous page.	nue numbering the lines	Do not deduct the value of collateral.	that supports this claim	
2.11	Creditor's name Fox Capital Group Inc	Describe debtor's property that is subject to a lien	\$150,750.00	\$958,548.09	
	Creditor's mailing address 140 BROADWAY, 46TH FL	Accounts Receivable, Equipment, Inventor Describe the lien  Merchant Cash Advance / Agreement	ntory		
	NEW YORK NY 10005	Is the creditor an insider or related party? No			
	Creditor's email address, if known	Yes			
	Date debt was incurred 8/20/2021  Last 4 digits of account number  Do multiple creditors have an interest in	<ul> <li>Is anyone else liable on this claim?</li> <li>No</li> <li>✓ Yes. Fill out Schedule H: Codebtors (Offi</li> <li>As of the petition filing date, the claim is: Check all that apply.</li> </ul>	cial Form 206H)		
	the same property?  ☐ No	☐ Contingent☐ Unliquidated			
	<ul><li>✓ Yes. Have you already specified the relative priority?</li><li>✓ No. Specify each creditor, including th</li></ul>	✓ Disputed			
	creditor, and its relative priority.  Yes. The relative priority of creditors is specified on lines 2.4				
2.12	Creditor's name Galveston County Tax Assessor	Describe debtor's property that is subject to a lien	\$1,770.40	\$20,000.00	
	Creditor's mailing address 600 59th St	BUSINESS PERSONAL PROPERTY-INV, SUP &  Describe the lien  Property Taxes / Statutory Lien			
	Galveston TX 77551  Creditor's email address, if known	Is the creditor an insider or related party?  ✓ No  ✓ Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred 2021  Last 4 digits of account	- ☑ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Offi	cial Form 206H)		
	number 9 0 7 5  Do multiple creditors have an interest in	As of the petition filing date, the claim is: Check all that apply.			
	the same property?  ☑ No ☐ Yes. Have you already specified the relative priority?	☐ Contingent ☐ Unliquidated ☐ Disputed			
	No. Specify each creditor, including th creditor, and its relative priority.	is			
	Yes. The relative priority of creditors is specified on lines				

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Debtor	Smokinkwr LLC	Case number (	(if known) <b>21-33989</b>	
Part Copy th	1: Additional Page nis page only if more space is needed. Contin	nue numbering the lines	Column A  Amount of claim  Do not deduct the	Column B Value of collateral that supports
	tially from the previous page.	nde nambering die intes	value of collateral.	this claim
2.13	Creditor's name Hardin County  Creditor's mailing address c/o McCreary, Veselka, Bragg & Allen P.O. Box 1269	Describe debtor's property that is subject to a lien  FF&E  Describe the lien  Statutory Lien	\$600.50	\$0.00
705 S I	Round Rock TX 78680-1269  Creditor's email address, if known  Date debt was incurred 2021  Last 4 digits of account number 0 0 0 0 0  Do multiple creditors have an interest in the same property?  ✓ No Yes. Have you already specified the relative priority?  ☐ No. Specify each creditor, including this creditor, and its relative priority.  ☐ Yes. The relative priority of creditors is specified on lines  Main St Ste B, Lumberton, Texas 77657-		cial Form 206H)	
2.14	Creditor's name	Describe debtor's property that is	¢14 906 2E	\$50,000,00
	Harris County  Creditor's mailing address c/o Linebarger Goggan Blair & Sampson	Subject to a lien  Business Personal Property	\$14,896.25	\$50,000.00
	PO Box 3064	Taxes / Statutory Lien		
	Houston TX 77253-3064  Creditor's email address, if known houston_bankruptcy@publicans. com  Date debt was incurred Various  Last 4 digits of account number  Do multiple creditors have an interest in the same property?	Is the creditor an insider or related party?  No Yes  Is anyone else liable on this claim?  No Yes. Fill out Schedule H: Codebtors (Office As of the petition filing date, the claim is: Check all that apply.  Contingent	cial Form 206H)	
	No Yes. Have you already specified the relative priority?  No. Specify each creditor, including this creditor, and its relative priority.	Unliquidated Disputed		
	Yes. The relative priority of creditors is specified on lines			DS

Debtor	Smokinkwr LLC	Case number	(if known) 21-33989	
Part			Column A Amount of claim	Column B Value of collateral
	his page only if more space is needed. Conti ntially from the previous page.	nue numbering the lines	Do not deduct the value of collateral.	that supports this claim
2.15	Creditor's name Harris County MUD #102	Describe debtor's property that is subject to a lien	\$2,812.69	\$20,000.00
	Creditor's mailing address c/o Carl O. Sandin	Business Personal Property		
	1235 North Loop West	Describe the lien Property Taxes / Statutory Lien		
	Houston TX 77008  Creditor's email address, if known	_ Is the creditor an insider or related party? _ ☑ No _ ☐ Yes		
	Date debt was incurred Last 4 digits of account number  8 5 6 0	Is anyone else liable on this claim?  ✓ No  ✓ Yes. Fill out Schedule H: Codebtors (Offi	cial Form 206H)	
	number 8 5 6 0  Do multiple creditors have an interest in the same property?  ✓ No	<ul> <li>As of the petition filing date, the claim is:</li> <li>Check all that apply.</li> <li>☐ Contingent</li> <li>☐ Unliquidated</li> </ul>		
	Yes. Have you already specified the relative priority?	☐ Disputed		
	<ul> <li>No. Specify each creditor, including this creditor, and its relative priority.</li> <li>Yes. The relative priority of creditors is specified on lines</li> </ul>			
2.16	Creditor's name Henderson County	Describe debtor's property that is subject to a lien	\$754.47	\$0.00
	Creditor's mailing address c/o McCreary, Veselka, Bragg & Allen	BUSINESS PERSONAL PROPERTY  Describe the lien		
	P.O. Box 1269	Statutory Lien		
	Round Rock TX 78680-1269	_ Is the creditor an insider or related party? _ ☑ No		
	Creditor's email address, if known tleday@mvbalaw.com	☐ Yes _ Is anyone else liable on this claim?		
	Date debt was incurred 2021  Last 4 digits of account	No No Yes. Fill out Schedule H: Codebtors (Offi	cial Form 206H)	
	number <u>9 0 1 0</u>	As of the petition filing date, the claim is:		
	Do multiple creditors have an interest in the same property?	Check all that apply.  Contingent		
	✓ No  Yes. Have you already specified the relative priority?	☐ Unliquidated ☐ Disputed		
	No. Specify each creditor, including the creditor, and its relative priority.	is		
	Yes. The relative priority of creditors is specified on lines			

220 S PALESTINE

—¤ BMH

Debtor	Debtor Smokinkwr LLC Case number (if known) 21-33						
Part	1: Additional Page			Column A Amount of claim	Column B Value of collateral		
Copy this page only if more space is needed. Contin sequentially from the previous page.			nue numbering the lines	Do not deduct the value of collateral.	that supports this claim		
2.17	Creditor's name Johnson County Tax Assessor		Describe debtor's property that is subject to a lien	\$2,242.56	\$20,000.00		
	PO Box 75		Business Personal Property  Describe the lien  Property Taxes / Statutory Lien				
	Cleburne TX 76  Creditor's email address, if known	033 vn	Is the creditor an insider or related party?  ✓ No  ✓ Yes  Is anyone else liable on this claim?				
	Last 4 digits of account number 7	-2021 5 8 4	No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filing date, the claim is:				
	Do multiple creditors have an in the same property?  ☑ No ☐ Yes. Have you already specificative priority?		Check all that apply.  Contingent Unliquidated Disputed				
	<ul> <li>No. Specify each creditor, including this creditor, and its relative priority.</li> <li>Yes. The relative priority of creditors is specified on lines</li> </ul>		3				
2.18	Creditor's name Midland Central Appraisal District		Describe debtor's property that is subject to a lien	\$2,709.28	\$0.00		
	Creditor's mailing address c/o McCreary, Veselka, Bragg & Allen, F		FURNITURE & FIXTURES, MACHINERY & EQUIPMENT				
	P.O. Box 1269		Statutory Lien				
	Round Rock TX 78 Creditor's email address, if know tleday@mvbalaw.com	8680-1269 vn	Is the creditor an insider or related party?  No Yes				
	Date debt was incurred 2021  Last 4 digits of account	3 3 7	Is anyone else liable on this claim?  ✓ No  ✓ Yes. Fill out Schedule H: Codebtors (Offi  As of the petition filing date, the claim is:				
	Do multiple creditors have an in the same property?  ✓ No	terest in	Check all that apply.  ☐ Contingent ☐ Unliquidated				
	Yes. Have you already specificative priority?		☐ Disputed				
	<ul> <li>No. Specify each creditor, including this creditor, and its relative priority.</li> <li>Yes. The relative priority of creditors is specified on lines</li> </ul>		S				
	nd County: Rankin Hwy (2021: \$1,216.39)				DS and the		

-5210 Wadley (2021: \$544.17) -600 W Wadley (2021: \$948.72)

Debtor	Smokinkwr LLC Case number		(if known) <b>21-33989</b>		
Part	1: Additional Page		Column A Amount of claim	Column B Value of collateral	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			Do not deduct the value of collateral.	that supports this claim	
2.19	Creditor's name Montgomery County Creditor's mailing address c/o Linebarger Goggan Blair & Sampson PO Box 3064	Describe debtor's property that is subject to a lien Inv/Furn/Fixt/Equip Pescribe the lien Ad Valrem Taxes / Statutory Lien	\$27,484.72	\$0.00	
	Houston TX 77253-3064  Creditor's email address, if known houston_bankruptcy@lgbs.com	Is the creditor an insider or related party?  No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Of As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed			
	Date debt was incurred Various  Last 4 digits of account number  Do multiple creditors have an interest in the same property?  ☑ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines		cial Form 206H)		
10700	s: N Loop W #M (2015-2017: \$11,967.15) Kuykendahl, Rd #A (2021: \$662) I-45 N #A (2014: \$7,159.56)				

—os BMH

2222 Rayford Rd #105 (2020: \$4,633.47; 2021: \$2,989.36)

22510 Hwy 59 S (2021: \$358.36)

Debtor	Smokinkwr LLC	Case number (if known) 21-33989			
Part	1: Additional Page nis page only if more space is needed. Contin	uua numbaring tha lines	Column A  Amount of claim  Do not deduct the	Column B Value of collateral	
	itially from the previous page.	de numbering the imes	value of collateral.	that supports this claim	
2.20	Creditor's name Overnight Capital	Describe debtor's property that is subject to a lien	\$166,786.00	\$958,548.09	
	Creditor's mailing address 124-17 Metorpolitian Captial Group, Inc	Accounts Receivables, Equipment, Inventor Describe the lien  Agreement	entory		
	New Gardens NY 11415 Creditor's email address, if known	Is the creditor an insider or related party?  ☑ No ☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred  Last 4 digits of account number	No ✓ Yes. Fill out Schedule H: Codebtors (Office As of the petition filing date, the claim is:	icial Form 206H)		
	Do multiple creditors have an interest in the same property?  ☐ No ☐ Yes. Have you already specified the relative priority?	Check all that apply.  Contingent Unliquidated Disputed			
	<ul> <li>No. Specify each creditor, including this creditor, and its relative priority.</li> <li>✓ Yes. The relative priority of creditors is specified on lines 2.4</li> <li>Creditor's name</li> </ul>	Describe debtor's property that is			
2.21	Roc Funding Group	subject to a lien	\$168,254.00	\$958,548.09	
	Creditor's mailing address 1437 Richmond Rd	Accounts Receivables, Equipment, Involution Describe the lien  Agreement	entory		
	Staten Island NY 10304 Creditor's email address, if known	Is the creditor an insider or related party?  ☑ No ☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred 9/22/2021  Last 4 digits of account number	No ✓ Yes. Fill out Schedule H: Codebtors (Offi  As of the petition filing date, the claim is:	cial Form 206H)		
	Do multiple creditors have an interest in the same property?  ☐ No ☑ Yes. Have you already specified the relative priority?	Check all that apply.  ☐ Contingent ☐ Unliquidated ☑ Disputed			
	No. Specify each creditor, including this creditor, and its relative priority.				
	Yes. The relative priority of creditors is specified on lines <b>2.4</b>				

Debtor	Smokinkwr LLC	Case number	(if known) 21-33989	_
	1: Additional Page nis page only if more space is needed. Continutially from the previous page.	ue numbering the lines	Column A  Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.22	Creditor's name Spark Funding LLC	Describe debtor's property that is subject to a lien	\$51,520.00	\$958,548.09
	Creditor's mailing address dba Fundamental Capital 100 Garden City Plaza, #410	Accounts Receivables, Equipment, Inv Describe the lien Agreement	entory	
	Garden City NY 11530	Is the creditor an insider or related party?  ☑ No ☐ Yes  Is anyone else liable on this claim?		
	Creditor's email address, if known			
	Date debt was incurred  Last 4 digits of account number  10/29/2021	No  ✓ Yes. Fill out Schedule H: Codebtors (Offi	icial Form 206H)	
	Do multiple creditors have an interest in the same property?	Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed		
	<ul> <li>✓ Yes. Have you already specified the relative priority?</li> <li>☐ No. Specify each creditor, including this creditor, and its relative priority.</li> <li>✓ Yes. The relative priority of creditors is specified on lines 2.4</li> </ul>			
2.23	Creditor's name Tarrant County Tax Assessor	Describe debtor's property that is subject to a lien	\$6,417.15	\$50,000.00
	Creditor's mailing address 100 E Weatherford	Restaurant Machinery & Equipment  Describe the lien		
		Property Taxes		
	Ft Worth TX 76196 Creditor's email address, if known	Is the creditor an insider or related party?  ☑ No ☐ Yes		
	Date debt was incurred Various	Is anyone else liable on this claim?		
	Last 4 digits of account number	Yes. Fill out <i>Schedule H: Codebtors</i> (Offi As of the petition filing date, the claim is:	icial Form 206H)	
	Do multiple creditors have an interest in the same property?  ✓ No  ✓ Yes. Have you already specified the	Check all that apply.  Contingent Unliquidated Disputed		
	relative priority?  No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			

—os BMH

Debtor	Smokinkwr LLC	r (if known) 21-33989		
	Additional Page  anis page only if more space is needed. Continutially from the previous page.	nue numbering the lines	Column A  Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.24	Creditor's name US FOODS INC	Describe debtor's property that is subject to a lien	\$350,000.00	\$958,548.09
	Creditor's mailing address PO BOX 840396	Accounts, Goods, Inventory, Equipment Describe the lien Food Supplier / Agreement	t, Fixtures, V	
	DALLAS TX 75284-0396 Creditor's email address, if known	Is the creditor an insider or related party?  ✓ No  ☐ Yes		
	Date debt was incurred  Last 4 digits of account number  1 9 9 2  Do multiple creditors have an interest in the same property?  No  Yes. Have you already specified the relative priority?  No. Specify each creditor, including this creditor, and its relative priority.  Yes. The relative priority of creditors is	Is anyone else liable on this claim?  No Yes. Fill out Schedule H: Codebtors (Offi  As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	cial Form 206H)	
2.25	specified on lines 2.4  Creditor's name  Williamson County  Creditor's mailing address c/o McCreary, Veselka, Bragg & Allen, F	Describe debtor's property that is subject to a lien BUSINESS PERSONAL PROPERTY	\$725.99	\$0.00
	PO Box 1269	Describe the lien Statutory Lien		
	1 O BOX 1203			
	Round Rock TX 78680-1269	Is the creditor an insider or related party?  No		
	Creditor's email address, if known tleday@mvbalaw.com	Yes Is anyone else liable on this claim?		
	Date debt was incurred 2021  Last 4 digits of account number  Do multiple creditors have an interest in the same property?	✓ No  ☐ Yes. Fill out Schedule H: Codebtors (Offi  As of the petition filing date, the claim is:  Check all that apply.  ☐ Contingent  ☐ Unliquidated	cial Form 206H)	

Store in Williamson County: 661 LOUIS HENNA BLVD #330



Debtor	Smokinkwr LLC	Case number	(if known) 21-33989	
Part	Additional Page		Column A Amount of claim	Column B Value of collateral
	his page only if more space is needed. Contin ntially from the previous page.	ue numbering the lines	Do not deduct the value of collateral.	that supports this claim
2.26	Creditor's name Wynwood Capital Group LLC	Describe debtor's property that is subject to a lien	\$158,506.00	\$208,391.54
	Creditor's mailing address 20200 W Dixie Highway	Accounts Receivables  Describe the lien  Merchant Cash Advance / Agreement		
	Miami FL 33180 Creditor's email address, if known	Is the creditor an insider or related party?  ☑ No ☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred 11/18/2021  Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No Yes. Have you already specified the relative priority?  No. Specify each creditor, including this creditor, and its relative priority.	No Yes. Fill out Schedule H: Codebtors (Offi  As of the petition filing date, the claim is: Check all that apply.  □ Contingent □ Unliquidated □ Disputed	icial Form 206H)	
	Yes. The relative priority of creditors is specified on lines 2.4			

#### Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address			On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Amy Dunn			Line	
500 Lovett Blvd, Ste 225			_	
Houston	тх	77006		
Brandon J. Gibbons			Line <b>2.9</b>	
PADFIELD & STOUT, L.L.P			<u></u>	
420 Throckmorton St, Ste 1210			_	
Fort Worth	TX	76102	<del>_</del> _	
Brian L. Shaw			Line <b>2.24</b>	
Cozen O'Connor				
123 North Wacker Drive, Suite 1800			<u> </u>	
Chicago	IL	60606	<u> </u>	
Gene W. Rosen			Line	
Gene Rosen's Law Firm				
200 Garden City Plaza, Ste 405			<u> </u>	
Garden City	NY	11530	<u> </u>	
Joe Lieberman			Line	
Lieberman and Klestzick, LLP			<u> </u>	
71 S. Central Ave, Suite 200			<u> </u>	
Valley Stream	NY	11580	<u> </u>	
Keith Wier			Line	
MAURICE WUTSCHER, LLP			<u> </u>	
5851 Legacy Circle, Suite 600			_	
Plano	TX	75024	_	DS

#### Part 2: List Others to Be Notified for a Debt Already Listed in Part 1 -- Continuation Page

Name and address		On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Linebarger Goggan Blair & Sampson, LLP		Line <b>2.19</b>	
PO Box 3064			
		- -	
Houston TX	77253-3064	- -	
Linebarger Goggan Blair & Sampson, LLP		Line	
PO Box 3064		<del>-</del>	
Houston TX	77253-3064	- - -	
Maria S. Benedek		Line <b>2.24</b>	
Cozen O'Connor		_	
1201 N. Market St., Ste 1001		-	
Wilmington DE	19801	<del>-</del> -	
Owen M. Sonik		Line <b>2.2</b>	
Perdue, Brandon, Fielder, Collins		_	
1235 North Loop West, #600		-	
Houston TX	77008	<del>-</del> -	
Shanna M. Kaminski		Line <b>2.11</b>	
Kaminski Law, PLLC		<u>-</u>	
PO Box 725220		-	
Berkley MI	48072	-	



Fill in this in	formation to identi	y the case:				
Debtor	Smokinkwr LLC					
United States Ba	ankruptcy Court for the:	SOUTHERN DIS	TRICT OF TEXAS			
Case number	21-33989				☐ Check if this is	an
(if known)					amended filing	
Official Form	n 206E/F					
Schedule E	/F: Creditors W	ho Have Un	secured Claims			12/15
NONPRIORITY un Also list executo Executory Contra	nsecured claims. List t ry contracts on <i>Schedu</i> acts and Unexpired Lea	he other party to a le A/B: Assets - F ses (Official Form	creditors with PRIORITY un any executory contracts or Real and Personal Property n 206G). Number the entries tach the Additional Page of	unexpired leases (Official Form 20 s in Parts 1 and 2	s that could result i 6A/B) and on <i>Sche</i> in the boxes on th	n a claim. <i>dul</i> e G <i>:</i>
Part 1: Lis	st All Creditors with	n PRIORITY U	nsecured Claims			
•	litors have priority unse	cured claims? (S	ee 11 U.S.C. § 507).			
ш	to Part 2. o to line 2.					
2. List in alpha	betical order all credito	rs who have unse	ecured claims that are entitl	ed to priority in v	whole or part.	
If more space	e is needed for priority ur	secured claims, fil	Il out and attach the Additiona	al Page of Part 1.		
					Total claim	Priority amount
2.1 Priority	creditor's name and m	ailing address	As of the petition filing d		Unknown	Unknown
Internal Reveni	ue Service		claim is: Check all that ap	oply.		
PO Box 7346			Contingent Unliquidated			
			_ Disputed			
Dhile delahie	D.A.	40404 7046	<ul> <li>Basis for the claim:</li> </ul>			
Philadelphia  Date or dates del	PA ht was incurred	19101-7346	_ 1040 Taxes			
			Is the claim subject to of	fset?		
Last 4 digits of a	ccount		☑ No □ Yes			
<del></del> -	bsection of PRIORITY u	nsecured				
·	creditor's name and m	-	As of the petition filing da		Unknown	Unknown
PO Box 12548	oller of Public Accour	ııs	Contingent			
MC-008			<ul><li>Unliquidated</li><li>Disputed</li></ul>			
			<ul> <li>Basis for the claim:</li> </ul>			
Austin	TX	78711	_ Sales Taxes			
Date or dates del	ot was incurred		Is the claim subject to of	fset?		
Last 4 digits of a	ccount		✓ No ☐ Yes			
Specify Code sul claim: 11 U.S.C.	bsection of PRIORITY u	nsecured				

Debtor Smokinkwr LLC	Case number (if known)	-33989
Part 2: List All Creditors with NONPRIORITY U	Unsecured Claims	
3. List in alphabetical order all of the creditors with nonpric claims, fill out and attach the Additional Page of Part 2.	ority unsecured claims. If more space is needed fo	
		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,048.72
Alert 360 2448 East 81st St, Ste 4200	Contingent ☐ Unliquidated	
2-70 2401 0101 01, 010 4200	Disputed	
	Basis for the claim:	
Tulsa OK 74137	Burglar Alarm —	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,000.00
Amrinder LLC	_ Contingent	
10600 Fondren Rd	Unliquidated	
	Disputed	
	Basis for the claim:	
Houston TX 77096	Rent	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$7,117.00
ARC STX	_ Contingent	
1st Source Restaurant Services, Inc	☐ Unliquidated ☐ Disputed	
665 E Jones St	Disputed	
	Basis for the claim:	
Lewisville TX 75057	Merchandise —	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,000.00
Armish LLC	_ Contingent	
1221 Saint Emilion	Unliquidated	
	Disputed	
Southlake TV 7000	Basis for the claim: Rent	
Southlake TX 76092	_	
Date or dates debt was incurred	Is the claim subject to offset?  ☑ No	
Last 4 digits of account number	No Vas	

Debtor Smokinkwr LLC			Case number (if known)	21-33989
Part 2: Additional Page				
Copy this page only if more space i previous page. If no additional NON			ering the lines sequentially from the do not fill out or submit this page.	Amount of claim
3.5 Nonpriority creditor's nar	ne and m	ailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,200.00
AT&T			Contingent	
PO BOX 5014			Unliquidated	
10 200014			Disputed	
			Basis for the claim:	
Carol Stream	IL	60197-5014	Telephone	
Date or dates debt was incurred			Is the claim subject to offset?	
Last 4 digits of account number			▼ No Yes	
3.6 Nonpriority creditor's nar	ne and m	ailing address	As of the petition filing date, the claim is:	\$1,348.00
AW Billing Services LLC		J	Check all that apply.	<u> </u>
•			_ ☐ Contingent ☐ Unliquidated	
4431 N Dixie Highway			_ ☐ Unliquidated ☐ Disputed	
			Basis for the claim:	
Boca Raton	FL	33431	Utilities	
Date or dates debt was incurred			Is the claim subject to offset?	
Last 4 digits of account number	5 5	8 6	_ ☑ No ☐ Yes	
3.7 Nonpriority creditor's nar	ne and m	ailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,359.00
Barri Financial Group			Contingent	
9800 Centre Pkwy			Unliquidated	
Collections Desk			Disputed	
			Basis for the claim:	
Houston	TX	77036	Retruned Checks	
Date or dates debt was incurred			Is the claim subject to offset?	
Last 4 digits of account number			☑ No ☐ Yes	
3.8 Nonpriority creditor's nar	ne and m	ailing address	As of the petition filing date, the claim is:	Unknown
		•	Check all that apply.	
Brian Michael Hubbard			Contingent	
2124 Rope Maker Rd			Unliquidated	
			Basis for the claim:	
Conroe	TX	77384	Investment in Debtor	
Date or dates debt was incurred			Is the claim subject to offset?	
Last 4 digits of account number			_ ☑ No □ Yes	
		_ <del></del>	<b>ы</b>	Ds

Debtor Smokinkwr LLC	Case number (if known)	21-33989
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist.		Amount of claim
3.9 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$748.18
Brothers Produce	_ Contingent	
PO Box 1207	Unliquidated Disputed	
	Basis for the claim:	
Frinedswood TX 77549	Produce	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.10 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$435.00
Cantu Fire Safety	Contingent	
	Unliquidated	
	Disputed	
	Basis for the claim:	
	Equipment	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	─ ☑ No □ Yes	
	Yes	
3.11 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,500.00
Champion Energy	_ Contingent	
PO BOX 4190	Unliquidated	
Houston, TX 772210-4190	Disputed	
	Basis for the claim: Utilities	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No No	
	Yes	
3.12 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,974.00
ChemMark of Dallas	_ Contingent	
8290 FM 2727	Unliquidated	
	Disputed	
	Basis for the claim:	
Terrell TX 75161	Sanitation Services	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number 1 1 7 4	_ No Voc	
<del>-</del> <del>-</del> <del>-</del> <del>-</del> <del>-</del> <del>-</del> -	☐ Yes	

Debtor Smokinkwr LLC	Case number (if known)	21-33989
Part 2: Additional Page		
Copy this page only if more space is needed. Continue nu previous page. If no additional NONPRIORITY creditors ex	. ,	Amount of claim
3.13 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$4,877.00
ChemMark of Houston	Contingent	
6531 Petropark Drive	Unliquidated Disputed	
Houston TX 77041	Basis for the claim: Sanitation Services	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No  Yes	
3.14 Nonpriority creditor's name and mailing address	s As of the petition filing date, the claim is: Check all that apply.	\$100.00
Cirro Energy	Contingent	
PO Box 2229	Unliquidated Disputed	
	Basis for the claim:	
Houston TX 77252-222	29	
Date or dates debt was incurred	Is the claim subject to offset?  ✓ No	
Last 4 digits of account number	☑ No □ Yes	
3.15 Nonpriority creditor's name and mailing address	s As of the petition filing date, the claim is: Check all that apply.	\$1,128.90
City of Houston	Contingent	
Burglar Alarm Administration	Unliquidated	
PO Box 203887	Disputed	
	Basis for the claim:	
Houston TX 77216-388	Burglar Alarm	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number 1 5 8 2	✓ No Yes	
3.16 Nonpriority creditor's name and mailing address	s As of the petition filing date, the claim is:  Check all that apply.	\$1,391.00
Coca-Cola North America	Contingent	
PO BOX 102703	Unliquidated Disputed	
	Basis for the claim:	
ATLANTA GA 30368	Beverage Vendor	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number 8 6 3 4	☑ No □ Yes	

Debtor Smokinkwr LLC	Case number (if known) _ 2	21-33989
Part 2: Additional Page		
Copy this page only if more space is needed. Continue nu previous page. If no additional NONPRIORITY creditors ex		Amount of claim
3.17 Nonpriority creditor's name and mailing address		\$0.00
Coca-Cola Southwest Beverages LLC	Check all that apply Contingent	
PO Box:744010	Unliquidated	
	Disputed	
	Basis for the claim:	
ATLANTA GA 30384-401	0 Beverage Vendor	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
	Yes	
3.18 Nonpriority creditor's name and mailing address	As of the notition filing data the claim is:	•
3.16 Nonpriority creditor's frame and maining address	As of the petition filing date, the claim is: Check all that apply.	\$3,200.00
Comet Signs	Contingent	
PO Box 2229	Unliquidated	
	Disputed	
	Basis for the claim:	
Houston TX 77252-222	Signs Signs	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
	Yes	
3.19 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$15,000.00
Divvy	Contingent	
13707 S 200 W Suite 100	Unliquidated	
	☐ Disputed	
	Basis for the claim:	
Draper UT 84020	Merchandise	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	── ☑ No □ Yes	
	Yes	
3.20 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$4,092.00
DoorDash, Inc.	Contingent	
303 2nd Street	Unliquidated	
South Tower	Disputed	
	Basis for the claim:	
San Francisco CA 94107	Delivery Service	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	── ✓ No	
	Yes	DS
		I BMH

Official Form 206E/F

Debtor Smokinkwr LLC	Case number (if known) _ 2	1-33989
Part 2: Additional Page		
Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.21 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$10,000.00
Fluid Solutions	Check all that apply.  Contingent	
PO BOX 1978	Unliquidated	
	Disputed	
	Basis for the claim:	
Mansfield TX 76063	Services	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.22 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$951.00
Form Center	Check all that apply.  Contingent	
231 Croton Ave	Unliquidated	
201 0.000.7110	Disputed	
	Basis for the claim:	
Cortlandt Manor NY 10567	Bank Check Vendor	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number 4 2 9 2	☑ No □ Yes	
	Yes	
3.23 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$427.00
Greenlight Services Inc	Contingent	
PO Box 1813	Unliquidated	
	Disputed	
	Basis for the claim:	
Cypress TX 77410	Windows Cleaning	
Date or dates debt was incurred	Is the claim subject to offset? No	
Last 4 digits of account number 5 7 2 3	☑ No □ Yes	
3.24 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$750.00
Harris County Alarm Detail	Check all that apply.  Contingent	
9418 Jensen Drive, Suite A	Unliquidated	
	Disputed	
	Basis for the claim:	
Houston TX 77093-6821	Alarm Service	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	DS
		BMH

Debtor Smokinkwr LLC	Case number (if known)	21-33989
Part 2: Additional Page		
Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.25 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$100.00
Info-Hold Inc DBA United Media Solution	Check all that apply.  _ ☐ Contingent	
4120 Airport Road	Unliquidated	
	Disputed	
	Basis for the claim:	
Cincinnati OH 45226	Digital Signature Equipment	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number Q 4 2 6	✓ No ☐ Yes	
3.26 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,944.73
JPMorgan Chase Bank NA	Check all that apply.  Contingent	
s/b/m/t Chase Bank USA, NA	Unliquidated	
c/o Robertson, Anschutz & Schneid	Disputed	
6409 Congress Ave, #100	Basis for the claim:	
Boca Raton FL 33487	Credit Card	
Date or dates debt was incurred 11/9/2021	Is the claim subject to offset?	
Last 4 digits of account number 8 4 1 6	▼ No □ Yes	
3.27 Nonpriority creditor's name and mailing address  Keter Environmental Services  PO BOX 417468B	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$1,071.00
	Basis for the claim:	
Boston MA 02241-7468	Waste Disposal	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number 5 0 0 7	✓ No Yes	
3.28 Nonpriority creditor's name and mailing address  Metro Linen Service  PO Box 978	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$5,446.00
	Basis for the claim:	
McKinney TX 75070	Linen Service	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number 0 0 0 4	_ No	
<u> </u>	Yes	BMH

Debtor Smokinkwr LLC	Case number (if known)	21-33989
Part 2: Additional Page		
Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.29 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$11,640.00
Patrice & Associates Franchising	Contingent	
3140 W Ward Rd #202	Unliquidated	
	Disputed	
	Basis for the claim:	
Dunkirk MD 20754	Employee Recruiter	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ No	
	Yes	
3.30 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$17,450.13
PLS Check Cashiers of Texas, LP	Contingent	
800 Jorie Blvd, #200	Unliquidated	
·	Disputed	
	Basis for the claim:	
Oak Brook IL 60523	Returned Checks	
Date or dates debt was incurred 11/9/2021	Is the claim subject to offset?	
Last 4 digits of account number 2 7 0 9	☑ No □ Yes	
3.31 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	¢4.050.20
	Check all that apply.	\$4,059.38
RGI BUILDING MAINTENANCE, LLC	Contingent	
d/b/a GOLD STAR SERVICES	_ ☐ Unliquidated ☐ Disputed	
PO BOX 544		
	Basis for the claim:	
SUGAR LAND TX 77487	Building Maintenace	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
12/16/21 Call from Sherry at Gold Star, re: Amount Owe	<b>—</b>	
3.32 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$21,412.80
Smokey Bites	Contingent	
c/o Patterson, Boyd Lowery	Unliquidated	
1201 Louisiana	Disputed	
	Basis for the claim:	
Houston TX 77002	Merchandise 	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number d c o m	☑ No □ Yes	
	□ .••	DS BM H

Debtor Smokinkwr LLC	Case number (if known) _ 2	1-33989
Part 2: Additional Page		
Copy this page only if more space is needed. Continue of previous page. If no additional NONPRIORITY creditors of		Amount of claim
3.33 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$7,500.00
TAALVI LLC	Contingent	
3221 West 4th St	Unliquidated Disputed	
Ft Worth TX 76107	Basis for the claim:	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.34 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.  Contingent	Unknown
2124 Rope Maker Rd	Unliquidated Disputed	
	Basis for the claim:	
Conroe TX 77384	Investment in Debtor	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.35 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.  Contingent	\$35,000.00
P.O. BOX 650638	Unliquidated Disputed	
DALLAS TX 75265-06	Basis for the claim:  338 Utilities	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number 4 7 2 2	✓ No Yes	
3.36 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$8,000.00
United Media Solution	Contingent	
4120 Airport Rd	Unliquidated Disputed	
Cincinnati OH 45226	Basis for the claim: Equipment	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	Mo Yes	

Debtor Smokinkwr LLC	Case number (if known)	21-33989
Part 2: Additional Page		
Copy this page only if more space is needed. Continue previous page. If no additional NONPRIORITY creditors	. ,	Amount of claim
3.37 Nonpriority creditor's name and mailing addr	As of the petition filing date, the claim is: Check all that apply.	\$4,394.00
Yellow Dog Software	Contingent	
965 Norfold Square	Unliquidated	
•	Disputed	
	Basis for the claim:	
Norfolk VA 23502	Software Vendor	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No . □ Yes	

Deb	otor <u>Smokinkwr</u>	LLC			Case number (if known)	3989
P	art 3: List Othe	rs to Be Noti	fied About Unsec	cured Claims		
4.	listed are collection ag	encies, assigned per notified for the	es of claims listed abo	ve, and attorneys	ed in Parts 1 and 2. Examples of enti s for unsecured creditors. ot fill out or submit this page. If addi	•
	Name and mailing	ı address		•	which line in Part 1 or Part 2 is the ated creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Mike Smiley			Line	e	
	Underwood Law	/ Firm, PC			Not listed. Explain:	
	PO Box 9158				Attorney for Hickman Investme & HCRE	nts
	Amarillo	TX	79105-9158			
4.2	William C. Boyd			Line	∍ <u>3.32</u>	
	Patterson, Boyd	Lowery		П	Not listed. Explain:	
	1201 Louisiana				·	
	Houston	TX	77002			

— DS BMH

Del	otor Smokinkwr LLC	Case number (if known)	21-33989	
P	art 4: Total Amounts of the Priority and Nonpriori	ty Unsecured Claims		
5.	Add the amounts of priority and nonpriority unsecured claims.			
		Tota	l of claim amounts	
5a.	Total claims from Part 1	5a	\$0.00	
5b.	Total claims from Part 2	<sup>5b.</sup> +	\$211,664.84	
5c.	Total of Parts 1 and 2	5c.	\$211,664.84	

F	II in this information t	o identify the case:			
De	ebtor name Smokinkw	r LLC			
Ur	nited States Bankruptcy Cou	rt for the: SOUTHERN DISTRICT OF TEXAS			
Ca	ase number 21-33989 known)	Chapter 11		Check if this is amended filing	
Off	ficial Form 206G				
		ory Contracts and Unexpired Lea	200		12/15
		•			
	as complete and accurate a secutively.	as possible. If more space is needed, copy and	attach the additional pa	age, numbering the	entries
1.	Does the debtor have any	executory contracts or unexpired leases?			
		nd file this form with the court with the debtor's othe iformation below even if the contracts or leases are .			
2.	List all contracts and une	xpired leases		I mailing address fo the debtor has an e red lease	
2.1	State what the contra	Lease of Store 1379 at 9440 Shady	Arminder LLC		
	or lease is for and the nature of the debtor's interest	Di, modelon, marrie county, 1x 1101	6 10101 Southwest	Fwy, #200	
	State the term remain	ning 9/1/2025			
	List the contract		— Houston	TX	77074
	number of any government contract		— Houston	17	77074
2.2	State what the contra		Armish LLC		
	or lease is for and the	village Rd, Frisco, Collin County, TX		g, Manager	
	nature of the debtor's interest	75033 Contract to be ASSUMED	1221 Saint Emilio		
	State the term remain				
	List the contract	12/3 1/202 1	<del>-</del>		
	number of any		Southlake	TX	76092
	government contract				
2.3	State what the contra or lease is for and the		Brixmor Property		
	nature of the debtor's	riousion, riarris ocumy, rx rros-	c/o Norma Alema		
	interest		450 Lexington Av	e, 13th Floor	
	State the term remain	ning <u>1/31/2028</u>	_		
	List the contract number of any government contract		New York	NY	10017
2.4	State what the contra	act Food Truck Lease	Food Truck		
	or lease is for and the nature of the debtor's interest	Contract to be Accomed			
	State the term remain	ning			
	List the contract	-	<del>-</del>		
	number of any government contract		_		



## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	List all contracts and unexpired	i leases	State the name and mailing parties with whom the decontract or unexpired lea	ebtor has an ex	
2.5	State what the contract or lease is for and the nature of the debtor's interest	Store #1748 Lease at Lowe's Shopping Center, 3807 E. Broad Street, Suite 125, Mansfield, Tarrant County, Texas	Hickman Investments, HCRE, LLC 131 E Exchange Ave, #		
	State the term remaining	Contract to be ASSUMED 12/17/2025			
	List the contract number of any government contract	12/17/2025	Fort Worth	TX	76164
2.6	State what the contract or lease is for and the nature of the debtor's interest	Lease of Store 0774 532 Kingwood Dr, Kingwood, Harris County, TX 77339 Contract to be ASSUMED	KRG Kingwood Comm 32689 Collections Cen Chicago, IL 60693-0320	ter Dr	
	State the term remaining List the contract number of any government contract	10/7/2025	-		
2.7	State what the contract or lease is for and the nature of the debtor's interest	Lease of Store 0003 at 2469 Dalworth St, Grand Prairie, Dallas County, TX 75050 Contract to be ASSUMED	Lil Smokies, LLC c/o Dale Blackburn 2108 Shoreline Circle		
	State the term remaining	12/31/2030	_		
	List the contract number of any government contract		Abilene	ТХ	78602
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining	Store 0347 Lease of Suite 126, 251 SW Wilshire Blvd., Burleson, Johnson County, Texas 76028 Contract to be ASSUMED	RBAS Properties III 6200 Southwest Blvd		
	List the contract number of any government contract	12/15/2025	Fort Worth	TX	76109
2.9	State what the contract or lease is for and the nature of the debtor's interest	Lease of Store 0087 at 3711 Belt Line Rd, Addison, Dallas County, TX 75001 Contract to be ASSUMED	Remington Addison PI 8901 Governors Row	aza, LLC	
	State the term remaining	March 31, 2026	_		
	List the contract number of any government contract		 Dallas	тх	75247





## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List	all contracts and unexpired	I leases	State the name and maili parties with whom the de contract or unexpired lea	ebtor has an ex	
2.10	State what the contract or lease is for and the nature of the debtor's interest	Ice Machine, etc Contract to be ASSUMED	Store Equipment Leas	es	
	State the term remaining	Month to Month	-		
	List the contract number of any government contract				
2.11	State what the contract	Lease of Store 1607 located at	Taalvi LLC		
	or lease is for and the nature of the debtor's	11401 Broadway St, #107, Pearland, Brazoria County, TX 77584	5680 Hwy 6, #112		
	interest	Contract to be ASSUMED	-		
	State the term remaining	3/1/2028			
	List the contract number of any		Missouri City	TX	77459
	government contract		-		
2.12	State what the contract	Insurance	The Hartford		
	or lease is for and the nature of the debtor's interest	Contract to be ASSUMED	P O Box 660916Dallas	, TX 75266-09	916
	State the term remaining				
	List the contract number of any government contract		Dallas	тх	75266-0916
2.13	State what the contract	Lease of Store 2034 at 17045	Theiss Investments LI	_C	
	or lease is for and the nature of the debtor's	Stuebner Airline Rd, Spring, Harris	c/o Edward Jones		
	interest	County, TX 77379 Contract to be ASSUMED	ATTN: Jessica Jones		
	State the term remaining	1/30/2026	1400 Woodloch Forest	Dr, #530	
	List the contract		The Woodlands	TX	77380
	number of any government contract		-	17	11000
2.14	State what the contract	Lease of Store 1750 6608 Gulf Fwy, #	Weitzman Real Estate	Services	
	or lease is for and the nature of the debtor's	700, La Marque, Galveston County,	c/o Alisha Santos		
	interest	TX 77568 Contract to be ASSUMED	1800 Bering Dr, Ste 55	0	
	State the term remaining	5/8/2028			
	List the contract number of any		Houston	TX	77057
	government contract		-		



Fil	I in this information to i	dentify the case:				
Del	otor name Smokinkwr L	LC			_	
Uni	ted States Bankruptcy Court fo	r the: <b>SOUTHERN DIS</b>	STRICT OF T	TEXAS	_	
	Case number 21-33989 (if known)				☐ Check if amende	this is an d filing
Offi	cial Form 206H					
Scł	nedule H: Codebtors	5				12/15
	s complete and accurate as p secutively. Attach the Additio		is needed, c	opy the Addit	ional Page, numbering the entri	es
	Does the debtor have any coo  ☐ No. Check this box and s  ☑ Yes		urt with the de	btor's other so	chedules. Nothing else needs to b	e reported on this form.
	schedules of creditors, Sche	dules D-G. Include all g	uarantors and	co-obligors.	for any debts listed by the debto In Column 2, identify the creditor to a debt to more than one creditor, I	o whom the debt is
	Column 1: Codebtor				Column 2: Creditor	
	Name	Mailing address			Name	Check all schedules that apply:
2.1	Brian Michael Hubbard	2124 Rope Maker I Number Street	Rd		Wynwood Capital Group LLC	☑ D □ E/F □ G
		Conroe City	TX State	<b>77384</b> ZIP Code	_	
2.2	Brian Michael Hubbard	2124 Rope Maker I	Rd		Everest Business Funding	☑ D □ E/F
		- Street				☐ G
		Conroe City	<b>TX</b> State	<b>77384</b> ZIP Code	_	
2.3	Brian Michael Hubbard	2124 Rope Maker I Number Street	Rd		Fox Capital Group Inc	☑ D □ E/F □ G
		Conroe City	<b>TX</b> State	<b>77384</b> ZIP Code	_	
2.4	Brian Michael Hubbard	2124 Rope Maker I Number Street	Rd		Roc Funding Group	<b>☑</b> D □ E/F □ G
		Conroe City	<b>TX</b> State	<b>77384</b> ZIP Code	_	_

Official Form 206H Schedule H: Codebtors page 1

## **Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor			
						Check all schedu
	Name	Mailing address			Name	that apply:
	Brian Michael Hubbard	2124 Rope Maker Rd			Cloud Fund LLC	<b>☑</b> D
		Number Street				□ E/F □ G
		Conroe	TX	77384	<del>_</del>	_
		City	State	ZIP Code		
	Brian Michael Hubbard	2124 Rope Maker Rd			Overnight Capital	<b>☑</b> D
		Number Street				□ E/F □ G
		Conroe	TX	77384	<del>_</del>	_
		City	State	ZIP Code		
	Brian Michael Hubbard	2124 Rope Maker Rd			Forward Financing, LLC	<b>☑</b> D
		Number Street			_	□ E/F □ G
		Conroe	TX	77384	<del>_</del>	_
		City	State	ZIP Code	<del></del>	
	Brian Michael Hubbard	2124 Rope Maker Rd			Wynwood Capital Group	<b>☑</b> D
		Number Street			LLC	□ E/F □ G
		Conroe	TX	77384	<u> </u>	
		City	State	ZIP Code		
	Brian Michael Hubbard	2124 Rope Maker Rd			Spark Funding LLC	<b>☑</b> D
		Number Street				□ E/F □ G
		Conroe	TX	77384	_	_
		City	State	ZIP Code	<del>_</del>	
	Brian Michael Hubbard	2124 Rope Maker Rd			US FOODS INC	<b>☑</b> D
		Number Street				□ <sup>E/F</sup> □ G
		Conroe	TX	77384	<u> </u>	_
		City	State	ZIP Code	<del>_</del>	
	Brian Michael Hubbard	2124 Rope Maker Rd			Arminder LLC	□ D
		Number Street				□ E/F ☑ G
		Conroe	TX	77384	<del></del>	Ľ
		City	State	ZIP Code	<del></del>	

\_bs BMH

# Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: Codebtor			Column 2: Creditor			
	Name	Mailing address			Name		eck all schedules t apply:
2 12	Brian Michael Hubbard	2124 Rope Maker Rd			Armish LLC		D
2.12	Dian michael Hubbard	Number Street					E/F G
		Conroe	TX	77384			
		City	State	ZIP Code			
2.13	Brian Michael Hubbard	2124 Rope Maker Rd			Brixmor Property Group		D
		Number Street			<del></del>		E/F G
		Conroe	TX	77384			
		City	State	ZIP Code	<del></del>		
2.14	Brian Michael Hubbard	2124 Rope Maker Rd			Hickman Investments,	П	D
		Number Street			Ltd		E/F G
		Conroe	TX	77384			
		City	State	ZIP Code	<u> </u>		
2.15	Brian Michael Hubbard	2124 Rope Maker Rd			KRG Kingwood		D
		Number Street			Commons, LLC		E/F G
		Conroe	TX	77384			
		City	State	ZIP Code			
2.16	Brian Michael Hubbard	2124 Rope Maker Rd Number Street			Lil Smokies, LLC		D E/F
							G
		Conroe City	TX State	<b>77384</b> ZIP Code	<u> </u>		
2.17	Brian Michael Hubbard	2124 Rope Maker Rd			RBAS Properties III		D
		Number Street					E/F G
		Conroe	TX	77384		_	
		City	State	ZIP Code	<del></del>		
2.18	Brian Michael Hubbard	2124 Rope Maker Rd			Remington Addison	□	D
		Number Street			Plaza, LLC		E/F G
		Conroe	тх	77384		لت	
		City	State	ZIP Code			DS

Smokinkwr LLC Case number (if known) 21-33989 Debtor **Additional Page if Debtor Has More Codebtors** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor Check all schedules Name Mailing address Name that apply: 2.19 Brian Michael Hubbard **Store Equipment** 2124 Rope Maker Rd □ E/F Number Street Leases  $\overline{\mathbf{A}}$ G Conroe TX 77384 City State ZIP Code 2.20 Brian Michael Hubbard 2124 Rope Maker Rd Taalvi LLC D Number Street E/F **☑** G Conroe 77384 State ZIP Code 2.21 Brian Michael Hubbard Weitzman Real Estate 2124 Rope Maker Rd D Number Street **Services** E/F G  $\sqrt{\phantom{a}}$ 77384 Conroe TX

State

ZIP Code

City

— DS BMH

F	ill in this information to identify the case:	
	ebtor Name Smokinkwr LLC	
Uı	nited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS	
Ca	ase number (if known): 21-33989	Check if this is an amended filing
	ficial Form 206Sum	
Su	ımmary of Assets and Liabilities for Non-Individuals	12/15
_		
P	art 1: Summary of Assets	
1.	Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B)	
	1a. Real property: Copy line 88 from Schedule A/B	\$0.00
	1b. <b>Total personal property:</b> Copy line 91A from Schedule A/B	\$957,783.50
	1c. <b>Total of all property</b> Copy line 92 from Schedule A/B	\$957,783.50
Ρ	art 2: Summary of Liabilities	
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)  Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$1,646,808.03
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F	\$0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims:  Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$211,664.84
	Total liabilities	
4.	Lines 2 + 3a + 3b	\$1,858,472.87



Fill in this information to identify the case and this filing:							
Debtor Name	Smokinkwr LLC						
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS							
Case number (if known)	21-33989						

#### Official Form 202

#### **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

$\overline{\mathbf{A}}$	Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B)									
$\overline{\mathbf{A}}$	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)									
abla	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)									
$\overline{\mathbf{Q}}$	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)									
V	Schedule H: Codebtors (Official Form 206H)									
$\overline{\mathbf{A}}$	A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)									
	Amended Schedule									
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)									
	Other document that requires a declaration									
l de	clare under penalty of perjury that the foregoing is true and correct.									
Exe	1/20/2022 cuted on									
	Brian M. Hubbard Printed name									
	Sole Member and Managing Member  Position or relationship to debtor									

Fill in this info	ormation to	o ide	ntify the cas	e:				
Debtor name	Smokinkw	r LLC						
United States Bar	nkruptcy Cour	t for th	e: <b>SOUTHERN</b>	I DIST	RICT OF TEXA	s		
Case number	21-33989						☐ Checki	if this is an
(if known)							amende	
Official Form	207							
		ial A	ffairs for N	lon-l	ndividuals	Filing	for Bankruptcy	04/19
The debtor must a		-	-			separate	sheet to this form. On the top	o of any
Part 1: Inc	ome							
1. Gross revenu	e from busin	ess						
☐ None								
Identify the beginr which may be a ca	-	ing da	tes of the debto	or's fis	cal year,		of revenue that apply.	Gross revenue (before deductions and exclusions
From the beginnin fiscal year to filing		From	01/01/2021 MM / DD / YYYY	to	Filing date	Opera Other	ating a business	\$5,146,534.93
For prior year:		From	06/01/2020 MM / DD / YYYY	. to	12/31/2020 MM / DD / YYYY	Opera Other	ating a business	\$345,754.00
For the year befor	e that:	From	06/01/2019 MM / DD / YYYY	. to	05/31/2020 MM / DD / YYYY	Opera Other	ating a business r	\$0.00
	ue regardless						e may include interest, dividend Do not include revenue listed in	•
☐ None								
						Descrip	otion of sources of revenue	Gross revenue from each source (before deductions and exclusions
From the beginnin fiscal year to filing		From	01/01/2021 MM / DD / YYYY	to	Filing date			
For prior year:		From	01/01/2020 MM / DD / YYYY	. to	12/31/2020 MM / DD / YYYY			
For the year before	e that:	From	01/01/2019 MM / DD / YYYY	to	12/31/2019 MM / DD / YYYY			



Debtor Smokinkwr LLC Name					Case number (if	known) <u><b>21-33989</b></u>	
Pa	art 2:	List Certain Transfer	s Made Before I	Filing for Ban	kruptcy		
3.	Certain	payments or transfers to cr	reditors within 90 d	ays before filing	this case		
	before f	ments or transfers-including iling this case unless the aggid on 4/01/22 and every 3 year	regate value of all pr	operty transferred	I to that creditor is less that	n \$6,825. (This amoun	•
	☐ Nor	ne					
	_	tor's name and address		Dates	Total amount or value	Reasons for paymen	t or transfer
3.1.		Amend Later				Check all that apply  ☐ Secured debt	
	Credito	r's name				Unsecured loan re	epayments
	Street					Suppliers or vend	ors
						☐ Services ☐ Other	
	City	State	e ZIP Code				
4.	Payme	nts or other transfers of pro	perty made within 1	l year before filir	ng this case that benefite	d any insider	
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate of and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; a any managing agent of the debtor. 11 U.S.C. § 101(31).							er is less than e of porate debtor
	<b>☑</b> Nor	ne					
5.	Reposs	sessions, foreclosures, and	returns				
		property of the debtor that was , sold at a foreclosure sale, tra	•	•	_		•
	<b>⋈</b> Nor	ne					
6.	Setoffs						
	an acco	creditor, including a bank or bunt of the debtor without pernotor owed a debt.	•	•	ŭ		, ,
	<b>✓</b> Nor	ne					
Pa	art 3:	Legal Actions or Ass	ignments				
7.	List the	ctions, administrative proce legal actions, proceedings, in olved in any capacitywithin 1	vestigations, arbitrat	tions, mediations,			he debtor
	☐ Nor	ne					
7.1.	Case Fox (	title Capital Group, Inc v.	Nature of case Suit on Merchar	nt Capital Asse	Court or agency's nat Supreme Court of	me and address NY State, Kings Cou	Status of case
		kinkwr LLC et al	Contract	-	Name		Pending
					360 Adams St Street		On appeal
					Kings County Civic	Center	Concluded
		number			Dun aldır:	NV 44004	
	3307	40/2021			Brooklyn City	NY 11201 State ZIP Code	. Ds

Debto			Case number (if know	vn) <u><b>21-33989</b></u>	
7.2.	Name  Case title  ROC Funding Group LLC v.	Nature of case Suit on Merchant Capital Asset	Court or agency's name Supreme Court of NY		Status of case
	Smokinkwr LLC et al	Contract	Name		Pending
			27 North Main St		On appeal
			Street Ontario County Courtl	nouse	☐ Concluded
	Case number		Ontario County Court	louse	_
	131105-2021		Canandaiqua N	NY 14424	_
			City	tate ZIP Code	
	Case title	Nature of case	Court or agency's name		Status of case
7.3.		Suit on Merchant Capital Asset	Supreme Court of NY	Pending	
	v. Smokinkwr LLC et al	Agreement	Name 100 Supreme Court Dr		☐ On appeal
			Street		_ <b>_</b>
					Concluded
	Case number				_
	614655-2021			Itate ZIP Code	_
	A i		City	tate Zii Code	
8. /	Assignments and receivership				
		ssignee for the benefit of creditors durin er court-appointed officer within 1 year l		this case and any	property in the
	<b>▼</b> None				
Pai	rt 4: Certain Gifts and Cha	aritable Contributions			
	List all gifts or charitable contributi aggregate value of the gifts to that	ions the debtor gave to a recipient wit recipient is less than \$1,000	thin 2 years before filing th	is case unless th	e
	<b>☑</b> None				
Pai	rt 5: Certain Losses				
10.	All losses from fire, theft, or other o	casualty within 1 year before filing thi	s case.		
1	None				
	ription of the property lost and hoves occurred	Amount of payments received If you have received payments example, from insurance, gover tort liability, list the total receive	to cover the loss, for rnment compensation, or		Value of property lost
		List unpaid claims on Official Fo Assets Real and Personal Pro	·		
Smo	ker Fire: Will Amend				

Debtor		Smokinkwr I	LLC			Cas	Case number (if known) 21-33989			
Pa	art 6		avments	or '	Transfers					
	Payı List a befo restr	ments related to be any payments of m	pankruptcy noney or oth case to and	er t	ransfers of prope r person or entity	erty made by the debtor or person , including attorneys, that the deb cruptcy case.	-		•	
	_ v	Vho was paid or w	vho receive	d tl	ne transfer?	If not money, describe the pr	roperty	Dates	Total amount or value	
11.	1. <u>T</u>	homas F. Jones	s III			_		12/82021	\$6,000.00	
	<u>1</u>	Address 770 St James P	lace, #105	5		-				
		louston ity	T)		<b>77056</b> ZIP Code	_				
	_	fjpacer@gmailc		t de	btor?	_				
12.	List a	-settled trusts of vany payments or trains case to a self-se of include transfer	ansfers of p	rop r sii	erty made by the milar device.	debtor or a person acting on bel	half of the deb	tor within 10 year	s before the filing	
	<b>7</b>	None								
13.	3. Transfers not already listed on this statement List any transfers of money or other propertyby sale, trade, or any other meansmade by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.									
	<b>7</b>	None								
Pa	art 7	Previous I	Locations	S						
14.		rious addresses all previous addres	sses used b	y th	e debtor within 3	years before filing this case and	the dates the	addresses were	used.	
		Does not apply								

 $\sqrt{\phantom{a}}$ 



Debtor		Smokinkwr LLC	Case number (if known)	21-33989
		Name		
P	art 8:	Health Care Bankruptcies		
15.	Health	Care bankruptcies		
	Is the c	ebtor primarily engaged in offering services and facilities for:		
	■ diag	gnosing or treating injury, deformity, or disease, or		
	■ prov	viding any surgical, psychiatric, drug treatment, or obstetric care?		
	ب	. Go to Part 9. s. Fill in the information below.		
P	art 9:	Personally Identifiable Information		
16.	Does t	he debtor collect and retain personally identifiable information of custo	omers?	
	☑ No	. s. State the nature of the information collected and retained		
		Does the debtor have a privacy policy about that information?  ☐ No. ☐ Yes.		
17.		6 years before filing this case, have any employees of the debtor been bension or profit-sharing plan made available by the debtor as an emplo		A, 401(k), 403(b) or
		. Go to Part 10. s. Does the debtor serve as plan administrator?  No. Go to Part 10.  Yes. Fill in below:		
P	art 10:	Certain Financial Accounts, Safe Deposit Boxes, and St	torage Units	
18.	Within closed, Include	I financial accounts  1 year before filing this case, were any financial accounts or instruments he sold, moved, or transferred?  checking, savings, money market, or other financial accounts, certificates or cooperatives, associations, and other financial institutions.		
	<b>☑</b> No	ne		
19.	List any	eposit boxes y safe deposit box or other depository for securities, cash, or other valuables is case.	s the debtor now has or dic	d have within 1 year before
	<b>√</b> No	ne		



Debtor		Smokinkwr LLC	Case number (if known)	21-33989						
20.	Name  Name									
	₩ Non									
P	art 11:	Property the Debtor Holds or Controls That the Debtor I	Does Not Own							
	<ul> <li>Property held for another</li> <li>List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.</li> </ul>									
	<b>☑</b> Non	е								
P	art 12:	Details About Environmental Information								
For	the purpo	ose of Part 12, the following definitions apply:								
		ental law means any statute or governmental regulation that concerns pollom affected (air, land, water, or any other medium).	ution, contamination, or haz	zardous material, regardless or						
		ns any location, facility, or property, including disposal sites, that the debtor wned, operated, or utilized.	now owns, operates, or uti	lizes or that the debtor						
		s <i>material</i> means anything that an environmental law defines as hazardous larmful substance.	or toxic, or describes as a	pollutant, contaminant, or a						
Rep	ort all no	otices, releases, and proceedings known, regardless of when they occ	urred.							
22.		debtor been a party in any judicial or administrative proceeding under settlements and orders.	r any environmental law?							
	✓ No ☐ Yes	. Provide details below.								
23.	-	y governmental unit otherwise notified the debtor that the debtor may be nof an environmental law?	oe liable or potentially liab	ble under or in						
	✓ No ☐ Yes	. Provide details below.								
24.	Has the	debtor notified any governmental unit of any release of hazardous mate	erial?							
	✓ No ☐ Yes	. Provide details below.								
P	art 13:	Details About the Debtor's Business or Connections to	Any Business							
25.	List any	usinesses in which the debtor has or has had an interest business for which the debtor was an owner, partner, member, or otherwise aclude this information even if already listed in the Schedules.	e a person in control within	6 years before filing this						
	<b>✓</b> Non	е								



Debtor		Smokinkwr LLC Name	Case number (if kno	own) <u><b>21-</b></u>	33989				
26.	Books	s, records, and finan	cial statements						
	26a.	List all accountants a	and bookkeepers who mai	ntained th	e debtor's books	and records within 2 year	ars before f	iling this	s case.
		None							
		Name and addre	ss			Dates of se	ervice		
	26a.	.1. Wenah A. San	Diego			From:	2020	То_	Present
		Name 16310 Tomball	Pkwy., Ste 204						
		Street							
		Houston		TX	77064				
		City		State	ZIP Code				
	26b.		duals who have audited, c ars before filing this case		or reviewed debt	or's books of account an	d records o	or prepa	red a financial
		Name and addre	ss			Dates of se	ervice		
	26b.	.1. Tony Hubbard				From 6/	1/2021	То	Present
		Name 2124 Rope Mal	er Rd					_	
		Street							
		Conroe		TX	77384				
		City		State	ZIP Code				
	26c.	List all firms or individ	duals who were in posses	sion of the	e debtor's books	of account and records v	when this c	ase is fi	led.
		<b>✓</b> None							
	26d.		utions, creditors, and other hithin 2 years before filing	•	including merca	ntile and trade agencies,	to whom th	ne debto	or issued a
27	Invent								
21.	Invent Have		debtor's property been ta	ken within	2 years before	iling this case?			
	☑ No	0.							
			bout the two most recent i	inventorie	s.				
28.			directors, managing men of the debtor at the time		•		ontrolling s	shareho	lders,
Nan	ne		Address		ı	Position and nature of a	any interes	t %	of interest, if any
Bria	an Hul	bbard	2124 Rope Mak Conroe, TX 773			Sole Manager / Sole (	Owner		100%
29.		•	ling of this case, did the debtor, or shareholders					•	ners,
	✓ No	es. Identify below.							
Nan	_		Address			Position and nature of any interest		during est was	which position s held

Deb	otor	Smokinkwr LLC Name	Case number (if known)	21-33989					
30.	Within 1	nts, distributions, or withdrawals credited or given to insiders I year before filing this case, did the debtor provide an insider with va s, loans, credits on loans, stock redemptions, and options exercised?	, , ,	other compensation, draws,					
	✓ No ☐ Yes	s. Identify below.							
31.	. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?								
	✓ No ☐ Yes	s. Identify below.							
32.	Within	6 years before filing this case, has the debtor as an employer bee	n responsible for contributing	to a pension fund?					
	☑ No □ Yes	s. Identify below.							
Pa	Part 14: Signature and Declaration								
coni	WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  18 U.S.C. §§ 152, 1341, 1519, and 3571.								
	ve exami and corr	ined the information in this Statement of Financial Affairs and any atta	schments and have a reasonable	belief that the information is					
l de	clare und	der penalty of perjury that the foregoing is true and correct.							
Exe	cuted on	1/20/2022 MM/DD/YYYY							
	Docu	Signed by:							
X		n M. Hubbard	Printed name Brian M. Hubba	ard					
5	Signature	of individual signing on behalf of the debtor							
F	Position o	or relationship to debtor Sole Member and Managing Member	_						
		nal pages to Statement of Financial Affairs for Non-Individuals Fil	ing for Bankruptcy (Official For	m 207) attached?					